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# Inferring Species Networks from Gene Trees in High-Polyploid North American and Hawaiian Violets (*Viola*, Violaceae)

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Abstract.—The phylogenies of allopolyploids take the shape of networks and cannot be adequately represented as bifurcating trees. Especially for high polyploids (i.e., organisms with more than six sets of nuclear chromosomes), the signatures of gene homoeolog loss, deep coalescence, and polyploidy may become confounded, with the result that gene trees may be congruent with more than one species network. Herein, we obtained the most parsimonious species network by objective comparison of competing scenarios involving polyploidization and homoeolog loss in a high-polyploid lineage of violets (Viola, Violaceae) mostly or entirely restricted to North America, Central America, or Hawaii. We amplified homoeologs of the low-copy nuclear gene, glucose-6-phosphate isomerase (GPI), by single-molecule polymerase chain reaction (PCR) and the chloroplast trnL-F region by conventional PCR for 51 species and subspecies. Topological incongruence among GPI homoeolog subclades, owing to deep coalescence and two instances of putative loss (or lack of detection) of homoeologs, were reconciled by applying the maximum tree topology for each subclade. The most parsimonious species network and the fossil-based calibration of the homoeolog tree favored monophyly of the high polyploids, which has resulted from allodecaploidization 9-14 Ma, involving sympatric ancestors from the extant Viola sections Chamaemelanium (diploid), Plagiostigma (paleotetraploid), and Viola (paleotetraploid). Although two of the high-polyploid lineages (Boreali-Americanae, Pedatae) remained decaploid, recurrent polyploidization with tetraploids of section Plagiostigma within the last 5 Ma has resulted in two 14-ploid lineages (Mexicanae, Nosphinium) and one 18-ploid lineage (Langsdorffianae). This implies a more complex phylogenetic and biogeographic origin of the Hawaiian violets (Nosphinium) than that previously inferred from rDNA data and illustrates the necessity of considering polyploidy in phylogenetic and biogeographic reconstruction. [Allopolyploidy; BEAST; homoeolog loss; low-copy nuclear gene; PADRE; single-molecule PCR; species network; Viola.]

Polyploidy, the condition where a genome consists of more than two chromosome sets, is a widespread and important evolutionary phenomenon in plants (e.g., Leitch and Leitch 2008). Interspecific hybridization in combination with genome duplications (allopolyploidy) can lead to instantaneous speciation by formation of a fertile novel species that is reproductively isolated from its parents. Polyploidization may account for up to 15% of all speciation events in angiosperms, and 35% in ferns (Wood et al. 2009), and there is growing evidence that practically all angiosperm lineages are ancient polyploids (Soltis et al. 2009). In vascular plants, infrageneric variation in ploidy level is common, and very high ploidy levels, such as 16-ploid or 18-ploid, have been reported from at least 20 angiosperm genera (e.g., Grant 1981; Elven 2007 onwards). Genome duplications also provide a copious source of gene duplication that opens up the possibility of sub- and neofunctionalization of the duplicated gene homoeologs (Adams and Wendel 2005).

Although the role of polyploidization in evolutionary processes has been generally acknowledged, molecular phylogenetic investigations in plants have been long dominated by the use of chloroplast DNA (cpDNA) and nuclear rDNA sequences. These markers are, however, unsuitable for reconstructing reticulate phylogenies,

such as those generated by allopolyploidy, due to uniparental inheritance of cpDNA (Harris and Ingram 1991) and concerted evolution of rDNA (Wendel et al. 1995: Álvarez and Wendel 2003: Matyášek et al. 2007). This problem has been circumvented by inferring past events of polyploidy from incongruences in the rDNA and cpDNA phylogenies (e.g., McBreen and Lockhart 2006), but the usefulness of this approach is limited because other processes (e.g., allelic variation, gene duplication, horizontal gene transfer) can also lead to incongruence (Wendel and Doyle 1998). Furthermore, this approach will succeed in correctly identifying instances of hybridization only if rDNA and cpDNA represent substantially differentiated parental genomes, and furthermore, it cannot be used to trace successive polyploidization events where more than two genomes are involved (e.g., Popp et al. 2005; Brysting et al. 2011).

Low-copy nuclear genes are in general less prone to concerted evolution than rDNA and are therefore more likely to have conserved gene homoeologs for each of the ancestral genomes (Mort and Crawford 2004; Duarte et al. 2010). By individually sequencing these homoeologs in allopolyploids, using either specific primers, single-molecule (sm) polymerase chain reaction (PCR) (see Kraytsberg and Khrapko 2005), or *in vivo* cloning

(reviewed in Brysting et al. 2011), reticulate organism phylogenies can be untangled (e.g., Popp and Oxelman 2001; Sang 2002; Smedmark et al. 2003; Howarth and Baum 2005; Popp et al. 2005; Huber et al. 2006; Brysting et al. 2007; Popp and Oxelman 2007; Fortune et al. 2008; Kim et al. 2008; Mason-Gamer 2008; Mandáková et al. 2010; Marcussen et al. 2011; Brysting et al. 2011). The raw data are a set of multilabeled trees (or MUL trees), i.e., gene trees that contain more than one sequence for some of their included species as a result of gene duplication (paralogy) and/or polyploidy (homoeology), and these are then transformed into a species network. Huber et al. (2006) devised a method to derive a network that minimizes the number of hybridization nodes from a multilabeled tree, that is particularly suitable for allopolyploid networks. However, if some of the homoeologs have become extinct or remain undetected, or if the gene trees differ from the species or genome tree due to incomplete sorting events, the method will fail to recover the "true" network. Recent advances have introduced methods and software to overcome some of these problems (Lott et al. 2009), but a method utilizing optimality criteria is still wanting. Here, we explore extinction and hybridization on a single-gene phylogeny including species with genomes ranging from diploids to 18-ploids.

The cosmopolitan genus *Viola* (Violaceae), with 500– 600 species of violets and pansies, comprises numerous hybrid and polyploid complexes in the northern hemisphere (Miyaji 1913; Moore and Harvey 1961; Clausen 1964; Fabijan et al. 1987; Ballard et al. 1998; Nordal and Jonsell 1998; van den Hof et al. 2008; Hepenstrick 2009; Marcussen et al., 2011). From a putative base number of x = 6 or x = 7, extant chromosome numbers range from dysploid 2n = 4 in *V. modesta*, the lowest number known in angiosperms and also found in five other genera unrelated to Viola and Violaceae, to at least 20-ploid 2n = ca. 160 in Viola arborescens (Valentine et al. 1968;Erben 1996). The genus had its origin in South America (Clausen 1929; Ballard et al. 1998) and dispersed into the northern hemisphere in the Early Miocene (ca. 18 Ma), based on evidence from a number of Eurasian fossil seed morphotypes (Dorofeev 1963; Kovar-Eder et al. 2001; Mai 2001; Arbuzova 2005; Nikitin 2007).

The genus Viola is represented by about 100 species in continental North America (i.e., including Mexico and Central America). Based on morphology, ploidy, and chromosome number, these are usually classified into four diploid (2x) to tetraploid (4x) sections, in addition to five high-polyploid groups that have been given different taxonomic rank and placement (Becker 1925; Clausen 1929, 1964). The four sections present in North America, Chamaemelanium (2x), Melanium (4x), Plagiostigma (4x), and Viola (4x), each have broad distributions extending well beyond North America (Clausen 1964), with centers of diversity in western North America (section Chamaemelanium), East Asia (section Plagiostigma) and western Eurasia (section *Melanium*, section *Viola*). While the lowest chromosome number of section *Chamaemelanium* is diploid (2n = 12), the three sections Melanium (dysploid, 2n probably between 4 and 16; unpublished data), Plagiostigma (2n = 24), and Viola (2n = 20) have been shown to be allotetraploids between diploid species from the lineage of section Chamaemelanium (the CHAM lineage) and another, unidentified diploid lineage (the MELVIO lineage) (Marcussen et al. 2011). Secondary polyploidy has occurred internally in all four sections (e.g., Miyaji 1913, 1929; Clausen 1964; McPherson and Packer 1974; Fabijan et al. 1987; Erben 1996; van den Hof et al. 2008; Marcussen et al. 2010).

The five high-polyploid species groups (the main focus of this study), Boreali-Americanae, Langsdorffianae, Mexicanae, Nosphinium, and Pedatae, are mostly or entirely restricted to continental North America, Beringia, and the Hawaiian islands (Table 1). Each group is morphologically distinct and monophyletic as indicated by rDNA sequences (Ballard et al. 1998; Ballard and Sytsma 2000), and in most instances these groups are also allopatric and differ in chromosome number (2n = 54, 80, or 102). The respective phylogenetic placements and taxonomic ranks of these species groups have varied (Table 1; see survey in Ballard et al. 1998; Ballard and Sytsma 2000) and for this reason we herein treat the individual species groups as (taxonomically unranked) lineages. The *Boreali-Americanae* lineage (2n = 54) ranges throughout North America and is sympatric with the *Pedatae* lineage in eastern North America (both 2n = 54). The former is a taxonomically difficult group with numerous closely related and interfertile species, whereas the latter is monotypic (*V. pedata*). The *Mexicanae* lineage (2n = 80) consists of 10 species, eight of which occur in Mexico and Central America and two disjunctly in northern South America. The Langsdorffianae lineage (2n = 102 [ca. 96, ca. 120]) comprises one (V. langsdorffii) or a few species in Beringia southward to northern Japan and coastal California, and the *Nosphinium* lineage (2n =80) comprises nine species in the Hawaiian Islands. Owing to differences in key morphological characteristics, particularly in style shape, the high-polyploid lineages have been assigned to different sections of the genus. Boreali-Americanae, Langsdorffianae, and Pedatae were all included in section *Plagiostigma* in spite of their divergent chromosome numbers (Clausen 1964). The Hawaiian Nosphinium lineage, differing in style shape and in pronounced woodiness in several of the species, was given a section of its own (Becker 1925), though the woody species have sometimes been transferred to the predominately South American section *Leptidium* (St. John 1989). However, rDNA phylogenies (Ballard et al. 1998; Ballard and Sytsma 2000) suggest a close relationship of all the high polyploids with section Viola. Particularly the unexpected rDNA affinity of the Hawaiian Nosphinium lineage with the Beringian Langsdorffianae lineage, with Japanese and American exemplars paraphyletic with respect to monophyletic Nosphinium, led to the inference that the Hawaiian violets had been derived from within Langsdorffianae and had colonized the archipelago from its range in Beringia (Ballard and Sytsma 2000) no longer than 1.2–2.0 Ma (Havran et al.

TABLE 1. Infrageneric groups of Viola, sensu Clausen (1964) and Gershoy (1928), occurring in North America and Hawaii

Taxonomic oronna	2na and nloidvb	Dietributiona,c	Snn a,d	Morn	Mombology			SimonoxeT	Taxonomic placement
Javanama Brad	zii mia protaj			Chomo	Stolone	Florage color	1 oaxee	Bocker (1025)	Clausen (1964)
Sect. Chamaemelanium subsect. Nudicaules	2n = 2x = 12	E. Asia, North America	10	+	I	X	*	Sect. Chamaemelanium grex Erectae b. Nudicaules	Sect. Chamaemelanium subsect. Nudicaules
Sect. Viola subsect. Rostratae	2n = 4x = 20	North temperate	50	(-) <sub>+</sub>	(+)-	*	•	Sect. Nonimium greges Rostratae & Repentes	Sect. Rostellatae subsect. Rostratae
Sect. Plagiostigma grex Primulifoliae	2n = 4x = 24	North America (Caribbean, N. South America)	9	I	+		•	Sect. Nomimium Stolonosae, p.p.	Sect. Plagiostigma subsect. Stolonosae, p.p.
Grex Boreali- Americanae	2n = 10x = 54	E. North America (W. North America)	11-17	I	I	*	<b>*</b>	Sect. Nomimium grex Boreali-Americanae	Sect. Plagiostigma subsect. Borali- Americanae
Grex Pedatae	2n = 10x = 54	E. North America	П	I	I	*	*	Sect. Nomimium grex Pedatae	Sect. Plagiostigma subsect. Pedatae
Grex Mexicanae	2n = 14x = 80	Mexico and Central America (South America)	10	I	+ 0r –	*	•	Sect. Nominium grex Mexicanae	I
Grex Nosphinium	2n = 14x = 80	Hawaii	6	+	I	*2	<b>4</b>	Sect. Nosphinium	1
Grex Langsdorffianae	2n = 18x = 102 (ca. 96, ca. 120)	Beringia (NE. Asia, W. North America)	1 – 3	+	1	*	•	Sect. Nomimium grex Langsdorffianae	Sect. Plagiostigma subsect. Vaginatae

This table is available in black and white in print and in color at Systematic Biology online. <sup>a</sup>Data from Becker (1925), Gershoy (1928), Clausen (1929, 1964), Miyaji (1929), Skottsberg (1940), Sokolovskaya (1960, 1963), Taylor and Mulligan (1968), Carr (1978, 1985), Canne (1987), Nishikawa (1998), Ballard et al. (1998), Volkova et al. (2003), and Probatova et al. (2007). <sup>b</sup>Ploidy levels determined herein (see Results and Discussion). <sup>c</sup>Regions of secondary dispersal in brackets. <sup>d</sup>Number of currently recognized species worldwide.

2009). An alternative hypothesis is that the phylogenetic relationship between the *Langsdorffianae* and *Nosphinium* lineages may be the result of parallel ancient allopolyploidization events in the two lineages involving some of the same parental species.

An introductory survey of *Viola* using isoenzymes indicated that ancient gene duplications in the high polyploids had been preserved for cytosolic glucose-6-phosphate isomerase (Gpi; EC 5.3.1.9). Therefore, its corresponding highly conserved (Grauvogel et al. 2007) low-copy gene (*GPI*) appeared to be promising for resolving the phylogeny of the high polyploids.

The aim of the present study was to resolve the origin of the high-polyploid violets in a phylogenetic perspective. We use DNA sequence data from homoeologs of the low-copy nuclear gene GPI, and from the chloroplast *trn*L-F region (*trn*L intron, and the *trn*L-F spacer). We determine the most parsimonious species network by evaluating different competing scenarios of events of deep coalescence, gene loss, and allopolyploidization. Timing of polyploidization events is estimated by calibrating the multilabeled phylogeny at 10 internal nodes with four dated fossils. Using this suite of tools, we obtain insights into polyploid origins as well as the evolution and pace of radiation in the older polyploid lineages, and we use the results to reevaluate the complex origin and relationships of the Hawaiian violets.

# MATERIALS AND METHODS

Plant Material, In vitro Cloning of Homoeologs, PCR, and Sequencing

A total of 58 accessions representing 51 species and subspecies was sequenced for the low-copy nuclear gene GPI (glucose-6-phosphate isomerase; Table 2). Allexis batangae served as the outgroup (Tokuoka 2008). Each of the five high-polyploid violet lineages was represented by one accession, except for Boreali-Americanae, which was represented by two species (V. sagittata and the reportedly chromosomally divergent V. clauseniana; Clausen 1964). All major morphological groups occurring in North America were sampled, with dense sampling especially within the lineages putatively sister to the high polyploids (see Results section). DNA was extracted using a CTAB extraction protocol (Doyle and Doyle 1987). In most cases, DNA working solutions were made by diluting extractions 1:20, of which 1 μL was used per PCR reaction. For "difficult" DNA preparations, the obtained stock DNA solution was further cleaned using the DNeasy Blood & Tissue Kit (Qiagen, Düsseldorf, Germany), following the manufacturer's guidelines except omitting the first two

Viola-specific primers (Table 3) were designed for a locus corresponding to exon 12 to exon 18 of the *GPI* gene in *Arabidopsis* (AB007647, NM123638) and with a length of ca. 2000 base pairs. In order to increase the chance of discovering all homoeologs, the *GPI* locus

was amplified in two separate PCR reactions covering exon 12 to exon 16 (PCR1) and exon 13 to exon 18 (PCR2), respectively. Different approaches were used to amplify homoeologs in diploids, tetraploids, and high polyploids (Table 3). For diploids, PCR1 and PCR2 were performed using a single set of general primers each, and for tetraploids (sections Plagiostigma and Viola) using specific primers for their two homoeologs, CHAM and MELVIO. For the high-polyploid species, homoeologs were isolated in vitro by single molecule (sm) PCR at limiting dilution, where DNA concentration was so low that most of the reactions (approximately 60%) by pure chance did not receive any template molecules at all and thus produced no PCR product (see Kraytsberg and Khrapko 2005). Under such conditions, the positive reactions were most likely to have been initiated by a single template molecule. The smPCR protocol was performed in three steps. First, heteroduplex DNA was removed from the DNA template working solutions by 1 min denaturation at 85 °C followed by renaturation by slow cooling to room temperature over approximately 30 min. Second, optimal dilution of the DNA template was estimated in a PCR trial on a dilution series consisting of a 192 µL master mix divided into 16 reactions, in which the DNA template in reaction $_{n+1}$  was diluted 2:3 compared with reaction<sub>n</sub>; hence, reaction<sub>16</sub> was 657 times more diluted than reaction<sub>1</sub>. Finally, the highest DNA template dilution yielding a product, often a 1:25 to 1:50 dilution compared with reaction<sub>1</sub>, was considered optimal and used for smPCR. smPCR was typically conducted with 32 replicates, that is, 384 µL master mix divided into 32 tubes. Forty PCR cycles generally amplified strong smPCR products. PCR products were visualized by electrophoresis on 1% agarose gels. Successful PCR products were diluted 1:10 and cycle sequenced directly using PCR primers with the BigDye 3.1 sequencing Kit (Applied Biosystems, Foster City, CA), then processed on a 3730 ABI DNA analyser (Applied Biosystems).

#### Phylogenetic Reconstruction

All sequence chromatograms were edited manually and subsequently aligned with MUSCLE, as implemented in Geneious version 5.3.5 under standard settings. Alignments were further optimized manually in order to ensure that all putatively homologous indels (i.e., having identical length and position, and >80% sequence similarity for putative insertions) were consistently aligned. Indel characters were coded by using Simple indel-coding (Simmons and Ochoterena 2000) as implemented in the SeqState software (Müller 2005), except for length variation in polynucleotide motifs (one poly-A and one poly-AT in *trn*L-F); these were not coded. The final GPI alignment was 3602 bp long and contained 290 coded indels, of which 684 and 116 were parsimony informative, respectively (postedited from a MUSCLE-generated alignment that was 3569 bp long and contained 307 indels, of which 707 and 116 were parsimony informative). The final trnL-F alignment was

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Taxon	Section—infrasectional group <sup>a</sup>	GenBank accession IDs	Site—collector <sup>0</sup> , date—herbarium voucher ID (herbarium)
Viola clauseniana	HPP—Boreali-Americanae	GPI: JF767038, JF767039, JF767040, JF767041, JF767042, JF767043. tmL-F: IF767015	USA, SW Utah — 2008 — TM707 (O)
V. sagittata var.	HPP—Boreali-Americanae	GP: 177,57124, JF767125, JF767126, TF767126, TF767127, Feel - FF767706	USA, Pennsylvania, Lancaster Co. — KB & TM 11.05.2007 — TM724
V. langsdorffii	HPP—Langsdorffianae	trnL-F: JF767200	Cultivated — Russian Federation, Moscow Botanical Garden to TM — TM617 (Q)
V. langsdorffii	HPP—Langsdorffianae	GPI: JF767071, JF767072, JF767073, JF767074, JF767075, JF767076, JF767077.	USA, Alaska, Juneau Co. — Dr. Miki to KB 1994 — TM618 (O)
V. grahamii	HPP—Mexicanae	GPI: JF767059, JF767060, JF767061, F767062, JF767063, JF767064. trnL-F:	México, Edo. Michoacán, Municipio de Quiroga — A.C. Cortés-Palomec 07.2000 — A-T1-KK (BHO)
V. tracheliifolia	HPP—Nosphinium	J1707,203 GPI: JF767137, JF767138, JF767139, TF727711 tm.1 E: TF72703	USA, Hawaii, Oahu, Kuaokala — W. Takeuchi et al. 14.07.1984 — UC-
V. pedata	HPP—Pedatae	Jr. 07.140, Jr. 07.141. Jr. 17.07. 202 GPI: JF767105, JF767107, TF747108 4-wil - B: TF7670M	USA, Pennsylvania, Lancaster Co. — KB & TM 12.05.2007 — TM729
V. congesta	Andinium	GPI: JF767046. trnL-F: JF767154	Chile, VII Región, Maule Valley, e. of Talca — KB 15.12.2007 — TM6.41 (O)
V. pusilla V. biflora V. canadensis	Andinium Chamaemelanium—Biflorae Chamaemelanium—Canadenses	GPI: JF767119. trnL-F: JF767153 GPI: JF767023. trnL-F: JF767165 GPI: JF767033, JF767034. trnL-F:	Chile, II Región, Taltal — KB 15.09.2006 — TM749 (O) Norway, Oppland, Sel — TM 27.07.2007 — TM775 (O) Canada, Québec — Montréal Botanical Garden to TM — TM638 (O)
V. sheltonii	Chamaemelanium— Chansanthae	JF707180 GPI: JF767130. trnL-F: JF767159	USA, California, Humboldt Co. — TM 27.05.2007 — TM757 (O)
V. brevistipulata V. glabella	Changamaemelanium—Nudicaules Chamaemelanium—Nudicaules	GPI: JF767032. trnL-F: JF767167 GPI: JF767057, JF767058. trnL-F:	Japan — KB to TM 05.2007 — TM745 (O) USA, California, Humboldt Co. — TM 27.05.2007 — TM755 (O)
V. lobata V. pubescens V. uniflora	Chamaemelanium—Nudicaules Chamaemelanium—Nudicaules Chamaemelanium—Nudicaules	J1707.10* GPI: JF767080. trnL-F: JF767161 GPI: JF767117. trnL-F: JF767162 GPI: JF767146, JF767147. trnL-F:	USA, California, Nevada Co. — TM 29.05.2007 — TM762 (O) Canada, Québec — Montréal Botanical Garden to TM — TM637 (O) Russian Federation, Altai Republic, Shebalino Distr. — JD et al. 2005/159
V. purpurea	Chamaemelanium— Nuttallianae	GPI: JF767118. trnL-F: JF767160	11.05.2003 — (DIANO 200233) USA, California, Shasta Co. — TM 28.05.2007 — TM758 (O)
V. rotundifolia	Chamaemelanium—Orbiculares	GPI: JF767122. trnL-F: JF767168	USA, Pennsylvania, Lancaster Co. — KB & TM 12.05.2007 — TM734
V. maculata	Chilenium	GPI: JF767083, JF767084. trnL-F:	Argentina, Santa Cruz, Rio Gallegos — KB 25.11.1999 — TM947 (O)
V. arguta	Leptidium	GPI: 707.137 GPI: 757017, JF767018. trnL-F: 17767155	Ecuador, Zamora-Chinchipe Prov., Estación Científica San Francisco — HER 05, 12, 2002 — HERO, 200 (BHO)
V. bicolor	Melanium	GPI: JF767020, JF767021, TE767022 test E: TE767176	USA, New Jersey, Bridgeport — TM 14.05.2007 — TM743 (O)
V. tuberifera	Plagiostigma	JY 07022. UTL-T: JY 07.170 GP!: JF767142, JF767143. trnL-F: TF77180	China, Qinghai, s. of Aba — KB 20.07.2001 — TM948 (O)
V. principis	Plagiostigma—Australasiaticae	GPI 707.105 GPI 767115, JF767116. trnL-F: 17767182	China, Sichuan, Wolong valley — KB 05.06.2007 — TM795 (O)
V. verecunda	Plagiostigma—Bilobatae	GPI (7767150, JF767151. trnL-F: TF76773, 81	China, Yunnan, Dali, Kangshan — KB 30.05.1996 — TM697 (O)
V. diffusa	Plagiostigma—Diffusae	GP: 17757047, JF767048. trnL-F: 18767777	Japan — KB 1993 — TM711 (O)
V. papuana	Plagiostigma—Diffusae	GPI: JF767103, JF767104	Unknown — Plant World Seeds to TM, as <i>Viola "papuanum"</i> , 2009 — TM942 (O)

(Continued)

TABLE 2. (Continued)

V. selkirkii		Gelibalik accession iDs	Site—collector", date—herbarium voucher ID (herbarium)
Il comobation	Plagiostigma—Estolonosae	GPI: JF767128, JF767129.trnL-F:	Norway, Oppland, Sel — TM 21.07.2001 — TM698 (O)
V. somenetica	Plagiostigma—Estolonosae	GPI: JF767131, JF767132. trnL-F: IF767179	Georgia, Mt. Kazbek — ex B&T World Seeds — TM636 (O)
V. blanda	Plagiostigma—Stolonosae	GPI: JF767024, JF767025, JF767026, IF767027, 4201 - F: IF7767190	USA, Pennsylvania, Lancaster/Lebanon Co. — KB & TM 11.05.2007 — TM777 (A)
V. blanda	Plagiostigma—Stolonosae	JF787022, 1711L-F. JF787130 GPI: JF767028, JF767029, JF767030, JF767031 4711-F. JF767191	1M127 (V) USA, Pennsylvania, Lancaster Co. — KB & TM 12 05 2007 — TM735(C)
V. epipsila subsp.	Plagiostigma—Stolonosae	GPI: JF767049, JF767050. trnL-F: IF767184	Norway, Akershus, Asker — TM 06.2005 — TM661 (O)
V. epipsila subsp.	Plagiostigma—Stolonosae	GPI: JF767051, JF767052	Canada, Yukon — KB 02.07.2009 — TM926 (O)
repens V. epipsila subsp. rangus	Plagiostigma—Stolonosae	GPI: JF767053, JF767054. trnL-F: IF767185	Canada, Yukon — KB 01.07.2009 — TM927 (O)
repens V. epipsila subsp. renens	Plagiostigma—Stolonosae	GPI: JF767055, JF767056. trnL-F: IF767186	USA, Alaska, Fairbanks Co. — KB 27.06.2009 — TM928 (O)
vepens V. palustris	Plagiostigma—Stolonosae	GPI: JF767095, JF767096, JF767097, IF767098	USA, Alaska, Juneau Co. — KB 10.05.2003 — TM721 (O)
V. palustris	Plagiostigma—Stolonosae	GPI: JF767101, JF767101, FF767101, FF767101, FF767101, FF767187	Norway, Oslo — TM 08.2009 — TM933 (O)
V. renifolia	Plagiostigma—Stolonosae	GPI: JF767120, JF767121. trnL-F: IF767188	Canada, Ontario, Dorion — KB 2008 — TM932 (O)
V. jalapaënsis	Plagiostigma—Stolonosae — Drimulifoliae	GPI: JF767067, JF767068. trnL-F: IF767107	Mexico, Edo. Veracruz, near Jalapa — HB 21.06.1993 — HEB045
V. lanceolata	Plagiostigma—Stolonosae — Painadistic	GPI: JF767069, JF767070. trnL-F:	USA, Pennsylvania, Carbon Co. — KB & TM 13.05.2007 — TM739 (O)
V. macloskeyi	Plagiostigma—Stolonosae — P.::!561:25	GPI: JF767081, JF767082. trnL-F:	USA, California, Nevada Co. — TM 29.05.2007 — TM761 (O)
V. occidentalis	Frimuijoiue Plagiostigma—Stolonosae — Primulifoliae	GPI: JF767087, JF767088. trnL-F: IF767100	USA, California, Del Norte Co. — TM 26.05.2007 — TM753 (O)
V. pallens	Frimuilyotue Plagiostigma—Stolonosae — Primulfoliae	GPI: JF767089, JF767090. trnL-F: IF767103	USA, Pennsylvania, Carbon Co. — KB & TM 13.05.2007 — TM736 (O)
V. pallens	Frimutijotute Plagiostigma—Stolonosae — Primulifoliae	JF 707.192 GPI: JF767091, JF767092	USA, Pennsylvania, Carbon Co. — KB & TM 13.05.2007 — TM737 (O)
V. pallens	Plagiostigma—Stolonosae — Primultioliae	GPI: JF767093, JF767094. trnL-F: 1E727103	USA, Maine, Freeport — Arthur Haines to HEB 03.06.2002 — TM920
V. primulifolia	Plagiostigma—Stolonosae — Dainadisolice	GPI: JF767119, JF767110. trnL-F:	USA, Pennsylvania, Lancaster Co. — KB & TM 12.05.2007 — TM730
V. primulifolia	Plagiostigma—Stolonosae — Primalistics	GPI: JF767111, JF767112. trnL-F:	USA, West Virginia — HEB 2000 — TM921 / HEB00-020 (BHO)
V. primulifolia	Primulifoliae Plagiostigma—Stolonosae — Primulifoliae	JF/6/195 GPI: JF76/113, JF76/114. tmL-F: TF7/710.	USA, Texas — Ross McCauley to HEB 10.2000 — TM922 / HEB-v3
V. vaginata	Frmunyonae Plagiostigma—Vaginatae	JF/6/196 GPI: JF76/148, JF76/149. tmL-F:	(BHO) Japan, Honshu, Hiroshima Prefecture — KB 30.04.1997 — TM946 (O)
V. capillaris	Rubellium	JF/6/182 GPI: JF767035. trnL-F: JF767156	Chile, VII Región, Talca to Termas de Chillan. — KB 17.12.2007 —
V. rubella	Rubellium	GPI: JF767123. trnL-F: JF767157	Chile, XIV Región, Valdivia, near Mehuin — G. Knoche 13.01.2002 — TM671
V. laricicola	Viola—Rostratae	GPI: JF767078, JF767079. trnL-F: IF767175	France, Hautes-Alpes — TM 05.2002 — TM509 (O)
V. mirabilis	Viola—Rostratae	GPI: JF767085, JF767086. trnL-F: JF767172	France, Hautes-Alpes — TM 05.2006 — TM675 (O)

(Continued)

TABLE 2. (Continued)

Taxon	Section — infrasectional group <sup>a</sup>	GenBank accession IDs	Site—collector <sup>b</sup> , date—herbarium voucher ID (herbarium)
V. stagnina var. Iacteoides	Viola—Rostratae	<i>GPI</i> : JF767133, JF767134 van den Hof 270 (L)	The Netherlands: Kienveen, JJssel valley — van den Hof et al. 05.2008 —
V. striata	Viola—Rostratae	<i>GPI</i> : JF767135, JF767136. <i>tm</i> L-F: IF767173	USA, Pennsylvania, Lancaster Co. — KB & TM 12.05.2007 — TM731 (O)
V. uliginosa	Viola—Rostratae	<i>GPI</i> : JF767144, JF767145. <i>trn</i> L-F: IF767174	Sweden, Gästrikland — TM 05.2005 — TM662 (O)
V. chelmea	Viola—Viola	<i>GPI</i> : JF767036, JF767037. <i>trn</i> L-F: IF767169	Greece, Evvia Island — TM 05.2001 — TM352 (O)
V. collina	Viola—Viola	<i>GPI</i> : JF767044, JF767045. <i>trn</i> L-F: IF767171	Russian Federation, Bashkortostan Republic — M. Kočí et al. 2007/201 — (BRNU 590933)
V. hirta	Viola—Viola	<i>GP</i> I: JF767065, JF767066. <i>trn</i> L-F: JF767170	France, Hautes-Álpes — TM 06.2006 — TM682 (O)
Allexis batangae Allexis cauliflora	(outgroup)	<i>GPI</i> : JF767016 <i>tr</i> nL-F: AY739760	Cameroon, 2°54′ N 9°54′ E — Bos et al. 1969 — Bos4241 (UPS)
Noisettia orchidiflora	(outgroup)	trnL-F: JF767152	Brasil, Linhares/ES. — Paula-Souza et al. 5695 (ESA)

<sup>a</sup>Infrasectional taxon names, including those of the high polyploids (HPP), are not given taxonomic rank as at least some of the taxonomic combinations in current use, derived primarily from Becker (1925) and Clausen (1964), are not validly published.

<sup>b</sup>For material collected by the authors only author initials are given.

TABLE 3. Standard PCR and sequencing primers and annealing temperatures used

Accessions		PCR1 (exon12 – exon16)	PCR2 (exon13 – exon 18)
Diploids / high	PCR primers	Gpi_vex12F (TGCTTCCTYTGTCTCTCA), Gpi_vex16R (TGRCCATTTCTTCAGGTTC)	Gpi.vex13F (AGCACAKTCSATAGATCAGCAT), Gpi18R1 (GCRAAAAAGTTGGACATGAG)
	Annealing temperature Sequencing primers	59°C Gpi-vex13R (CTGATCTATSGAMTGTGCTC),	58°C Gpi.vex13F, Gaiste (ACCATCCAAACTAAACCCAAA)
Sect. Viola: CHAM homoeolog	PCR primers	Gpi.vex12F Gpi.cham16R (CTACATTGAAATAGAATTATACAGC)	Gpicham17R (CAACTTCWTGAATCTAAATCTTG)
	Annealing temperature Sequencing primers	59 °C Gpi-cham13R (TTACTTCAGTCKATGATTATAACAGA), Cei-cham15P (TAAACATTCAGTCTCAACAACA)	58°C Gpi-cham13F (CAAGTATCGTGTGGAATTT),
Sect. Viola:	PCR primers	Gpi-channon (17476741 GGC 16 1646747), Gpi-MI2f (CTCCCAATATGGTTTCTCCATT), Gri melviol (6 CA ACTGCTACACCATC A ATACAT)	Gpi.verling (GAAAAGIAAAIGGCAAGGGAGII) Gpi.verling (AACTTMIKCAATCTAAAAAVCTO)
MELVIO homoeolog	Annealing temperature Sequencing primers	58 °C Gpi melvio13R (TTAAAAAACCATAAAGTGTGCATTCC),	56 °C Gpi melviol3F (GTCGTGGAATTTGCAGG),
Sect. Plagiostigma:	PCR primers	Gpi-metriolax (IAACATICECCIGICAGCAI) Gpi-C12Fpcr (TCCAATATGGGTTTCCATG) Gpi-C14Ry-r-(AACTGCTAGACCATCAATAGAA)	Gpi.Tiglyjofr (GAAAGIAAI GGCAAGGGAGIA) Gpi.Clipper (GGACTTTAGGTAGATTAAAGTG), Gsi. Abam 772
CHAM homoeolog	Annealing temperature Sequencing primers	58 °C Gpi-C13Rseq (GCATACACATGCACTTATACC),	56°C Gpi. 213Fseq (TGTTTTCGTTTACTGTTAACATTCA), Gei. 24cm16E
Sect. Plagiostigma:	PCR primers	Gpi-channon Gpi-mal-ist Gpi-mal-ist Gpi-ma	Gpixtianior Gpixtianist, Gri maliist
MELVIO homoeolog	Annealing temperature Sequencing primers	Spilitervioron 58°C Gpilmelvio13R, Gpilmelvio15R	Gpi.melvio13F, Gpi.melvio16F

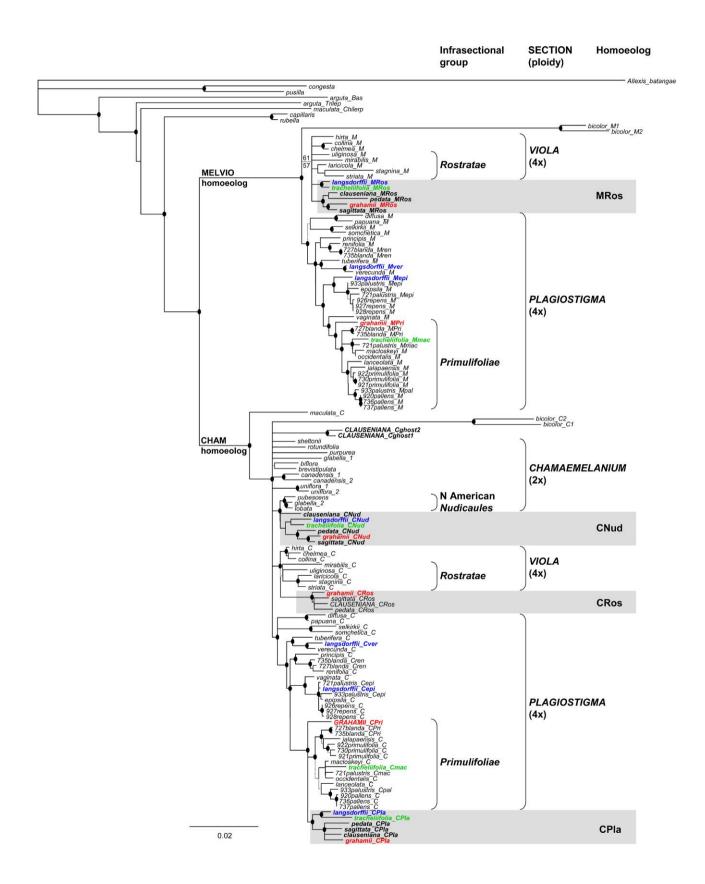
Notes: All primer sequences read from 5' end to 3' end. PCR mix: 25  $\mu$ L reactions; 0.2 mM dNTPs, 0.25  $\mu$ M of each of the primers, 1× Phusion HF buffer, 0.008 U/  $\mu$ L Phusion polymerase. The PCR conditions were as follows: initial denaturation at 95 °C for 30 s followed by 35 cycles of 95 °C for 120 s, annealing at a temperature specified for 30 s, and 72 °C for 30 s; the PCR ended with 7:30 min at 72 °C and subsequent soak at 10 °C.

1309 bp long and contained 68 coded indels, of which 74 and 15 were parsimony-informative, respectively (post-edited from a MUSCLE-generated alignment that was 1145 bp long and contained 75 indels, of which 85 and 28 were parsimony informative). The GPI and trnL-F phylogenies were constructed using maximum parsimony (MP) and maximum likelihood (ML). MP analysis was performed with Tree analysis using New Technology (TNT) version 1.1 (Goloboff et al. 2008) with "Traditional Search," Tree Bisection-Reconnection branch swapping, 10 replicates (sequence addition), and 10 trees saved per replication in effect. The consistency index (CI) and retention index (RI) were calculated. ML analysis was performed with Treefinder version of March 2008 (Jobb et al. 2004). Nucleotide substitution models for the exon and intron partitions were proposed by Treefinder based on the AICc model selection criterion. For GPI, three data partitions were defined and analyzed with different nucleotide substitution models, each with four rate categories: exons with HKY+Γ (A .284, C .198, G .207, T .311; TC = AG .354, TA = TG = CA = CG .073; alpha .366), introns with GTR+ $\Gamma$  (A .255, C .167, G .188, T .390; TC .256, TA .085, TG .099, CA .105, CG .130, AG .325; alpha 2.250), and coded indels with IC. The trnL-F data were analysed in the same way as GPI except that the entire nucleotide sequence was analysed with GTR+Γ (A .370, C .159, G .166, T .305; TC .331, TA .032, TG .146, CA .129, CG .120, AG .241; alpha .429) and, as for GPI, coded indels with JC. ML and MP bootstrapping were performed with the same settings as above using 1000 replicates. The GPI and trnL-F alignments and tree files are deposited at Dryad (doi:10.5061/dryad.68722) and TreeBASE (study number S11380).

# Estimation of Divergence Times

We calibrated the phylogeny with four Viola seed fossils using a Bayesian relaxed clock as implemented in BEAST 1.5.4 (Drummond et al. 2006; Drummond and Rambaut 2007), from a reduced data set containing only species of the CHAM and MELVIO clades; CHAM and MELVIO denote the homoeologs present in the tetraploid lineages (sections) Melanium, Plagiostigma, and Viola of the northern hemisphere (cf. Marcussen et al. 2010). The data matrix was partitioned with respect to exon, intron, and coded indels, using the substitution models HKY+Γ, GTR+Γ, and the simple binary substitution model, respectively. The analyses used a speciation model that followed a Yule tree prior, with rate variation across branches uncorrelated and lognormally distributed. One Markov chain Monte Carlo (MCMC) chain was run for 37.5 million generations, with parameters sampled every 1000 step. A visually determined burn-in of 4 million generations was discarded. Effective sample sizes for all estimated parameters and node ages were well above 200, as recommended. Additionally, two shorter MCMC chains were run for 5 million generations to control for similar convergence to the long chain; these were not used further.

Seeds of Viola are easy to identify to genus, owing to a characteristic transverse cellular pattern of the inner surface of the testa (Van der Burgh 1987). Comprehensive morphological study of seeds across the entire genus has not been published to date, although Gil-ad (1997) used seed micromorphology in part to recognize distinct species and infer hybridization in Boreali-Americanae. At least 15 Viola morphospecies are known from the Eurasian Neogene (Dorofeev 1963; Mai 2001; Arbuzova 2005; Nikitin 2007). At least some of these can easily be assigned to currently recognized infrageneric groups based on unique traits and, in certain instances, show affinities with particular extant species. Four seed fossils were used for calibration of the phylogeny. Calibration 1 (appearance of the genus in the northern hemisphere) is linked to the almost synchronous appearance of several Viola seed morphotypes in Lower Miocene sediments (Dorofeev 1963) and the basal polytomy in the CHAM and MELVIO subclades, indicating rapid radiation (see Results section). The oldest fossil flora containing violet seeds, from Austria, has been dated to 17-18 Ma (Kovar-Eder et al. 2001). We used a lognormal prior probability that the basal node in either of the CHAM and MELVIO subclades was at least 18 myr old, with a 95% confidence interval of 5 myr (offset = 18; log(mean) = log(SD) =0.6). Calibration 2 corresponded to the age of subsection Rostratae, which from the Upper Miocene (13.7–5.3 Ma) appears with several seed morphotypes or species (Van der Burgh 1987; Geissert et al. 1990). The oldest and most accurately dated seed fossil, attributed to the extant "V. canina" on morphological grounds (the irregularly folded testa), has been described from western Germany (Van der Burgh 1987) and dated to 9–10 myr old (Schäfer et al. 2004). We applied a lognormal prior probability that subsection Rostratae (node basal to V. laricicola, V. mirabilis, V. stagnina, V. striata, V. uliginosa) is at least 10 myr old, with a 95% confidence interval of 2 myr (offset = 10;  $\log(\text{mean}) = 0$ ;  $\log(\text{SD}) = 0.4$ ). Calibration 3 (age of the Eurasian subsection Viola) is based on the occurrence of three fossil seed species (Viola "sp. 1," "sp. 2," "sp. 3") in Russian Pliocene (5.2-2.6 Ma) sediments (Arbuzova 2005). We used a lognormal prior probability that subsection *Viola* (node basal to *V*. chelmea, V. collina, V. hirta) is at least 5.2 myr old, with a 95% confidence interval of 2 myr (offset = 10; log(mean) = 0;  $\log(SD) = 0.4$ ). Calibration 4 corresponded to the appearance of the allo-octoploid *V. palustris* in Europe. European V. palustris is an allopolyploid of V. epipsila subsp. epipsila and V. pallens (data herein), and fossil seeds of this bog species, identifiable by their luster and splitting seed coats, are common in European Tertiary and Quartenary sediments (Van der Burgh 1983). Its oldest fossil, from Lower Pliocene (5.3-3.6 Ma) (Van der Burgh 1983, Arbuzova 2005), was used to constrain the epipsila-palustris node and the pallens-palustris node in each of CHAM and MELVIO subclades to being at least 3.6 myr old with identical lognormal prior probabilities (offset = 3.6; log(mean) = 0; log(SD) = 0.4). Finally, we put a normally distributed age constraint on the root height of 26 Ma (SD = 1.2), inferred from a



comprehensive study of the genus (Marcussen et al. in preparation). The BEAST data files are available as online Appendix 1 (input .xml file) and online Appendix 2 (output .tree file) at Dryad (doi:10.5061/dryad.68722).

Reconstruction of the Most Parsimonious Allopolyploid Network

We used the computer software PADRE (Lott et al. 2009) to construct allopolyploid species networks from the *GPI* multilabeled tree. As an input "species tree" topology for PADRE, we used the maximum tree (in the terminology of Liu et al. 2010) topology for *GPI*, reconciled using the youngest coalescent age estimates for each clade previously obtained from BEAST (Fig. 3). The maximum tree minimizes the number of deep coalescences and has been demonstrated to be a consistent estimator of the species tree (Liu et al. 2010). Hence, in the tetraploids, the maximum tree topology was reconciled based on coalescent ages in the CHAM and MELVIO subclades, and in the high polyploids this was done based on ages in the four homoeolog subclades CNud, CPla, CRos, and MRos.

A challenge in the reconstruction of allopolyploid networks is to correctly identify polyploidizations even if the associated homoeologs have become "lost", either due to gene deletion or our failure to detect them (e.g., due to primer mismatch). Two cases of putative homoeolog loss were observed in the GPI data: CRos in V. langsdorffii and V. tracheliifolia, and a hypothesized "MPla" in all the high polyploids (see Results section). To assess whether this absence was primary, that is, a result of the allopolyploid origin itself, or secondary, we generated four input tree files reflecting each of the four combinations of presence and absence of the CRos and "MPla" homoeologs. The four tree files were then analyzed separately in PADRE and the results were compared for the most parsimonious solution, that is, the one requiring the fewest polyploidizations and gene losses to explain the observed data. The four input tree files and resulting networks used for PADRE are available in online Appendix 3 at Dryad (doi:10.5061/dryad.68722).

## RESULTS

Phylogenetic Reconstruction of Homoeologs

There is a general correspondence among chromosome number, ploidy level, and number of *GPI* homoeologs (Table 2). Diploids are mostly homozygous for

*GPI*. In cases where more *GPI* alleles or homoeologs are found within the genome, each copy is either numbered (e.g., canadensis\_1, canadensis\_2), or given an appended letter code referring to the clade to which it belongs (C = CHAM clade, M = MELVIO clade). For the high polyploids, we have named the homoeologs resulting from the decaploidization (see below) CNud, CRos, CPla, and MRos, with reference to their closest sister clades, that is, CHAM-Nudicaules, CHAM-Rostratae, CHAM-Plagiostigma, and MELVIO-Rostratae, respectively (Fig. 1).

Results from the MP and ML analyses give congruent tree topologies for both GPI (Fig. 1) and trnL-F (Fig. 2). The GPI phylogenies (MP: 60 most parsimonious trees, CI = 0.74, RI = 0.92) confirm that the tetraploid sections Plagiostigma and Viola possess GPI homoeologs from two main clades, CHAM and MELVIO (Fig. 1), and the chloroplast trnL-F phylogenies (Fig. 2) (MP: 22 most parsimonious trees, CI = 0.84, RI = 0.86) correspond well to the CHAM clade in the GPI phylogeny. The CHAM and MELVIO subclade topologies are congruent (Fig. 1), with three exceptions: (i) sequences from species of section Chamaemelanium (2x) are only present in the CHAM clade, where they form a polytomy for GPI (Fig.1) and a more or less resolved clade for trnL-F (Fig. 2); (ii) sequences of V. vaginata, V. jalapaënsis, and V. primulifolia take well-supported but somewhat different positions in the CHAM and MELVIO subclades (Fig. 1); (iii) there is incomplete additivity of the CHAM and MELVIO subtree topologies for the high polyploids (see below; Fig. 1), suggesting either duplication or loss of homoeologs (or, alternatively, failure of detection). GPI homoeologs of the high polyploids formed four subclades, nested within clades containing sequences of the three sections Chamaemelanium (CNud), Plagiostigma (CPla), and Viola (CRos, MRos) (Fig. 1). Here the chloroplast is inherited from section Plagiostigma. Additional CHAM and MELVIO homoeologs are found in three of the high-polyploid species. The Chamaemelanium-derived homoeolog (CNud) is sister to a clade consisting of North American members of subsection Nudicaules. Of the section Viola-derived homoeologs, CRos is sister to a clade corresponding to the northern hemisphere subsection Rostratae s.lat., whereas the position of MRos was not resolved; CRos was not recovered in V. langsdorffii or in V. tracheliifolia. The homoeolog CPla, which is derived from the tetraploid section *Plagiostigma*, is sister to a large clade of North American species, the Primulifoliae lineage, but only the CHAM homoeolog is found in the high

 $\leftarrow$ 

FIGURE 1. Nuclear *GPI* ML bootstrap consensus tree for North American high-polyploid *Viola* based on 1000 bootstrap replicates. Branches receiving strong (≥ 80%) MP or ML bootstrap support are indicated with a terminal dot; weakly supported branches (50–65%) are indicated with broken lines. Bootstrap values are shown (MP above and ML below branch) for the MELVIO homoeolog of section *Viola*. Where applicable, number prefixes to taxon names distinguish accessions within species, and appended numbers or letter codes distinguish gene copies within an individual. Localization of the ancestral CHAM and MELVIO lineages is shown. Ploidy levels and names for sections and infrasectional taxa are shown only for clades that contain high-polyploid gene copies. *GPI* homologs for the high polyploids are indicated in bold. The four clades containing only high-polyploid homoeologs (CNud, CPla, CRos, MRos), each recovered as monophyletic in the MP consensus tree, are shaded with gray. Homoeologs for the three high-polyploid species that have additional homoeologs outside of these clades are shown in different colors (*V. grahamii*, *V. langsdorffii*, *V. tracheliifolia*). Pseudogenized homologs (in *V. clauseniana* and *V. grahamii*) are indicated in capital letters.

polyploids (Fig. 1). Three of the high polyploids possess further Plagiostigma-derived CHAM and MELVIO homoeologs, suggesting secondary polyploidy: V. grahamii harbors an additional Primulifoliae genome (CPri, MPri); V. langsdorffii contains additional genomes from V. epipsila-like and V. verecunda-like ancestors (Cepi, Mepi, Cver, Mver), and V. tracheliifolia possesses an additional genome from the V. macloskeyi/occidentalis complex (Cmac, Mmac). In all these cases, the chloroplast is inherited from the higher-ploid parent. Viola clauseniana has a deviant version of the Nudicaules homoeolog. Pseudogenized GPI homoeologs, identified by frameshifts and premature stop codons, are detected in the two high polyploids *V. clauseniana* (CRos) and V. grahamii (C.Pri). In addition, V. clauseniana possesses two pseudogenized GPI copies that are placed in the basal polytomy of the CHAM clade (Cghost1 and Cghost2); the higher frequency at which they are amplified using smPCR suggests that these occur in multiple copies in the genome and are paralogs rather than homoeologs.

In addition, the allo-octoploid origins of V. blanda and V. palustris, section Plagiostigma, are resolved. The two accessions of V. blanda (8x) both possess two V. renifolia-like (4x) GPI homoeologs (Cren, Mren) and the chloroplast sequence and two GPI homoeologs phylogenetically nested within the Primulifoliae lineage (4x) (Figs. 1 and 2). The two accessions of V. palustris (8x) are not monophyletic: the Alaskan sample (721 palustris) has homoeologs in common with the Pacific V. epipsila subsp. repens (4x; Cepi, Mepi) and V. macloskeyi/occidentalis (4x; Cmac, Mmac), whereas the Norwegian sample (933 palustris) shares homoeologs with the sympatric V. epipsila subsp. epipsila (4x; Cepi, Mepi) and northeastern North American V. pallens (4x; Cpall, Mpall), with which it also shares the chloroplast (Figs. 1 and 2).

# Estimation of Divergence Times

A chronogram with average divergence time estimates and 10 calibration points denoted is presented in Figure 3. The four clades consisting of sequences from high-polyploid species (CNud, CPla, CRos, MRos) coalesce with their lower-ploid sister clades at 11.5 Ma (CPla) to 13.0 Ma (CRos). This narrow time interval with overlapping credibility intervals (8.6–16.1 Ma) suggests a single allopolyploidization event. Dating polyploidization events in general is not trivial, but as alleles/orthologs can be older but not younger than their species (Doyle and Egan 2010), a maximum age for the polyploidization is given by the youngest stem age estimate, that is, 11.5 (9.4–13.6) Ma (CPla). This value may be close to the actual date of allopolyploidization since the individual stem lineages are relatively short (0.6-2.7 Ma). The deviant coalescent age of 18.1 Ma for two "extra" GPI copies in V. clauseniana (Cghost1 and Cghost2) lends further support (see above) to the hypothesis that these are paralogs, not homoeologs, and

therefore irrelevant in the reconstruction of allopolyploid relationships. The youngest coalescent age of the "western" and "eastern" high-polyploid lineages (Fig. 4) is 8.4 (6.2–10.7) Ma (CPla). For the "western" high polyploids, the youngest coalescence time for V. langsdorffii and V. tracheliifolia is 3.9 (1.0–7.1) Ma (MRos). This value is close to the inferred minimum age of the secondary polyploidization of *V. tracheliifolia* with the V. macloskeyi-occidentalis lineage at 3.7 (1.9–5.5) Ma (Mmac), whereas those associated with V. langsdorffii and the clades of V. epipsila and V. verecunda are inconsistently younger, 1.31 Ma (poor node support) and 2.2 (0.5–4.3) Ma, respectively. Coalescence times suggest allopolyploid origins in the last 3-4 Ma also for the high-polyploid V. grahamii (3.2 [1.3–5.4] Ma) and for the *Plagiostigma* octoploids *V. blanda* (3.4 [1.2–6.1] Ma) and the polyphyletic V. palustris (fossil used as calibration).

## Reconstruction of the Most Parsimonious Allopolyploid Network

Our comparison of four scenarios reflecting all possible combinations of gene loss yielded a most parsimonious network that required 11 changes (2 gene losses and 9 polyploidizations), as compared with 12-15 changes in the other three scenarios (Table 4). The most parsimonious PADRE network implies loss of (or failure to detect) both CRos (in V. langsdorffii and V. tracheliifolia) and the hypothesized "MPla" (in all the high polyploids) and supports nine genome mergers in the ingroup (Table 4 and Fig. 4): (1) a tetraploidization basal to sections Viola + Plagiostigma, (2) a decaploidization basal to the high polyploids, individual allopolyploidizations marking the origins of (3) V. glabella (4x), (4 and 5) V. palustris (8x); two origins) and (6) V. blanda (8x), and three secondary allopolyploidizations within the high-polyploid clade marking the origins of (7) V. grahamii (14x), (8) V. langsdorffii (18x), and (9) *V. tracheliifolia* (14x). Two of these genome mergers (2 and 8), representing the origin of the decaploids and the origin of V. langsdorffii (18x), involve three lineages, and each can be inferred as two subsequent polyploidizations.

### **DISCUSSION**

Allopolyploid Origin and Ancestry of the High-Polyploid Violets

We have shown that the high-polyploid violets mostly native to continental North America, Beringia, and Hawaii all possess genomes derived from three lowerploid, sympatric lineages, corresponding to the North American lineage of section *Chamaemelanium* subsection *Nudicaules* (diploid), the *Primulifoliae* lineage within section *Plagiostigma* (tetraploid), and section *Viola* (tetraploid) (Figs. 1 and 4). The most parsimonious species network suggests that the high polyploids are monophyletic at the decaploid level (Fig. 4 and

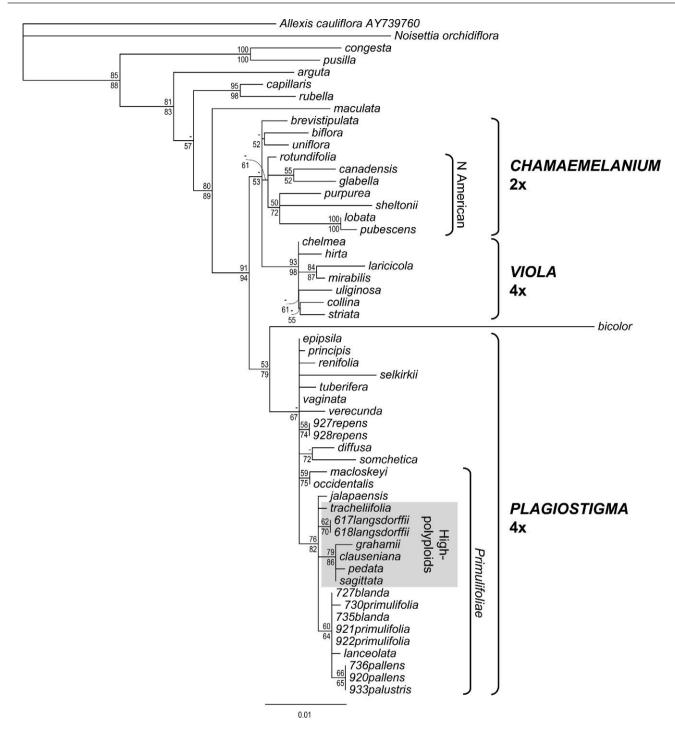
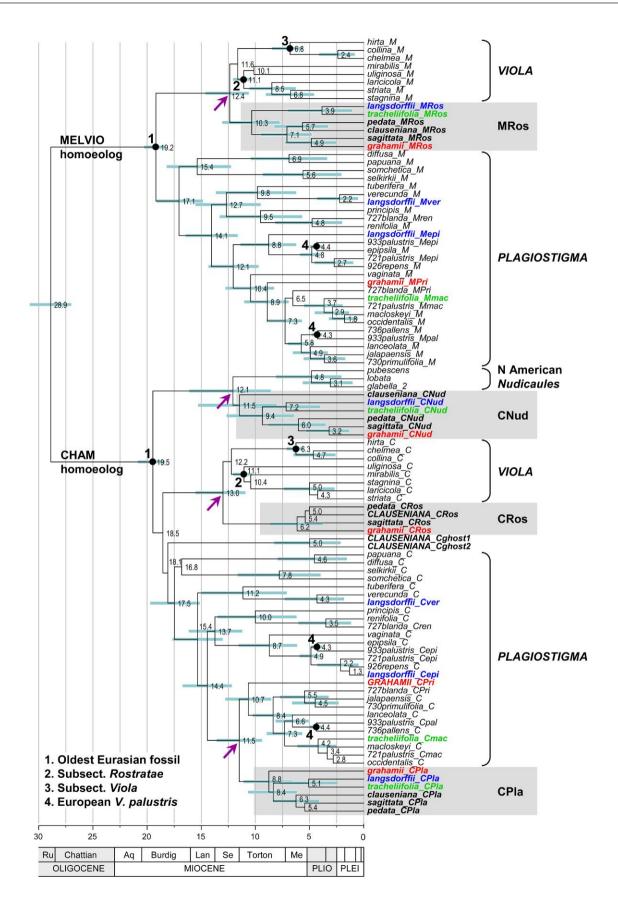


FIGURE 2. ML bootstrap consensus tree of the chloroplast trnL-F region for North American high-polyploid Viola based on 1000 bootstrap replicates. Bootstrap frequencies based on 1000 replicates are indicated above (MP) and below (ML) branches; branches indicated with a terminal dot receive bootstrap support  $\geq$  95% for MP and ML. Where applicable, number prefixes to taxon names distinguish accessions within species. Section names and the phylogenetic position of the high polyploids (shaded with gray) within section Plagiostigma are indicated.

Table 4). The decaploid level could only have been attained in two successive events of hybridization and genome duplication, but owing to the extinction of species at intermediate ploidy levels it is not possible to assess the sequence of individual hybrid combinations formed over the entire allopolyploidiza-

tion process. In the following, we therefore refer to the decaploidization as a single event. The decaploids all have the *Plagiostigma* chloroplast (Fig. 2), showing that the *Plagiostigma* parent must have been the maternal parent, at least in the second hybridization. The occurrence of a distinct and deep-coalescent *Nudicaules* 



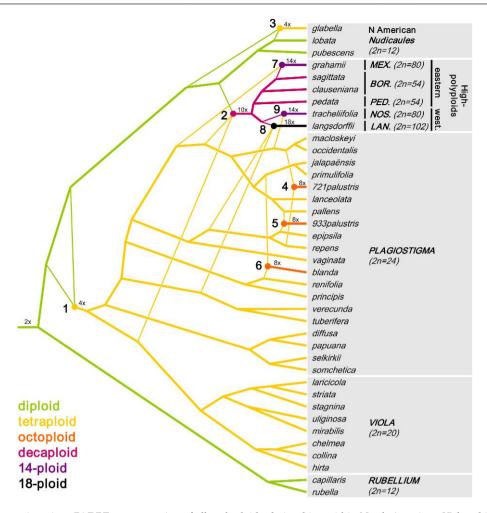


FIGURE 4. Most parsimonious PADRE reconstruction of allopolyploid relationships within North American *Viola*, which requires two homoeolog losses and 11 allopolyploidizations (Table 4). Genome mergers are numbered and shown as filled circles at line junctions, along with ploidy levels (2x to 18x): (1) tetraploidization basal to the sections *Plagiostigma* and *Viola* involving the diploid CHAM and MELVIO lineages; (2) decaploidization basal to the high polyploids, involving one diploid *Chamaemelanium* (*Nudicaules*) genome and one tetraploid genome from each of the sections *Plagiostigma* and *Viola*; (3) tetraploidization of *V. glabella*; (4–5) two independent octoploidizations of the diphyletic *V. palustris*; (6) octoploidization of *V. blanda*; (7) 14-ploidization of *V. grahamii* involving one decaploid and one tetraploid *Plagiostigma* genome; (8) 18-ploidization of *V. langsdorffii* involving one decaploid and two tetraploid *Plagiostigma* genomes; and (9) 14-ploidization of *V. tracheliifolia* involving one decaploid and one tetraploid *Plagiostigma* genome. Two mergers, (2) and (8), combine three lineages and thus each represent two subsequent polyploidization events whose order and lineage combinations remain unresolved. Chromosome numbers are shown for all higher infrageneric taxa (here unranked), and geographic affinity to western and eastern North America is indicated for the high polyploids.

allele in *V. clauseniana* (Fig. 1) suggests that this particular polyploidization happened more than once, which seems to be the rule in polyploids (e.g., Soltis and Soltis 1999). Although the *Boreali-Americanae* and *Pedatae* lineages have remained at the decaploid level, the *Mexicanae*, *Nosphinium*, and *Langsdorffianae* lineages are all products of additional independent polyploid events incorporating genomes from various lineages within

section *Plagiostigma*—once in *Mexicanae* (14x), once in *Nosphinium* (14x), and twice in *Langsdorffianae* (18x) (Fig. 4). Our fossil-calibrated phylogeny (Fig. 3) shows that the decaploidization may have happened 9–14 Ma and the secondary polyploidizations, probably less than 3–4 Ma. This suggests that the initial decaploid differentiated substantially over a period of a few million years before the individual secondary polyploidizations that

 $\leftarrow$ 

FIGURE 3. Calibrated multilabeled chronogram based on Bayesian relaxed clock analysis of *GPI* sequence data for *Viola*, constrained with four fossils (1–4) at—owing to polyploidy—10 nodes. The high polyploids are indicated in bold, and the four homoeolog clades nested within lower-ploid ancestral lineages are shaded. The nodes basal to the four homoeolog clades, defining the maximum age of the decaploidization, are indicated with arrows. Genomes of *V. grahamii*, *V. langsdorffii*, and *V. tracheliifolia* are shown in color to indicate the secondary acquisition of tetraploid *Plagiostigma* genomes by polyploidization in these lineages. Pseudogenized homoeologs are indicated in capital letters. For explanation of homoeolog names, see Figure 1.

TABLE 4. Summary of the four PADRE analyses to assess whether the absence of two *GPI* homoeologs, CRos in *Viola langsdorffii* and *V. tracheliifolia* and a hypothesized "MPla" in all the high polyploids, is primary or due to (secondary) loss

PADRE analyses <sup>a</sup>	Inferred mergers	Total inferred changes <sup>b</sup>
1. No loss (i.e., primary absence)	15	15
2. Loss of CRos	14	15
3. Loss of "MPla"	11	12
4. Loss of CRos and "MPla"	9	11 <sup>c</sup>

<sup>&</sup>lt;sup>a</sup>Online Appendix 3.

ultimately generated the ancestors of the five modernday high-polyploid lineages.

Beyond compelling phylogenetic evidence from the GPI locus, the triple-hybrid decaploid hypothesis outlined above is corroborated by chromosome numbers. Given the lowest chromosome number for the sections Chamaemelanium (2n = 2x = 12), Plagiostigma (2n = 4x = 12) 24), and *Viola* (2n = 4x = 20), their raw decaploid would be expected to have 2n = 56 (= 12 + 24 + 20), the 14-ploids 2n = 80 = 56 + 24, and the 18-ploids 2n = 104 = 56 + 424 + 24). This is indeed very close to the actual counts for these high-polyploid lineages, 2n = 54, 80, and 102, respectively (Table 1). In Langsdorffianae, slightly deviating counts of 2n = ca. 96 (Miyaji 1929; Sokolovskaya 1960, 1963; Volkova et al. 2003; Probatova et al. 2007) and 2n = ca. 120 (Taylor and Mulligan 1968) presumably reflect partly the great difficulty in counting many small chromosomes, and partly the wish to align counts with multiples of x = 12, the base number attributed to Langsdorffianae by early authors (Miyaji 1929; Clausen 1964). Counts of  $2n = \text{ca. } 60 \text{ and } 2n = \text{ca. } 72 \text{ (Sokolovskaya and } 2n = \text{ca. } 72 \text{ (Sokolovskaya and } 2n = \text{ca. } 80 \text{ and } 2n = \text$ Probatova 1986) are difficult to interpret in light of our results and could be errors or counts made on hybrids of *V. langsdorffii* with, for example, tetraploids (2n = 11x =63) and octoploids (2n = 13x = 75).

In spite of the long time since the decaploidization took place, at a time when the parental sections themselves had differentiated only for about 8 Ma, hybrids between members of the three parental sections can still be made artificially and, in certain cases, are vigorous, especially intersectional crosses involving *Rostratae* and *Plagiostigma* (Gershoy 1928, 1934). There are also reports of natural hybrids between *Boreali-Americanae* species and species of the other two lineages, but such hybrids are apparently rare (Russell 1955).

# Diversification of the "Eastern" Decaploid Clade

The four decaploid species of the "eastern" decaploid clade (*V. clauseniana*, *V. grahamii*, *V. pedata*, *V. sagittata*; Fig. 4) are currently distributed in most of North America but do not reach the Pacific coast. The individual *GPI* homoeolog subclades have incongruent topologies for these species (Fig. 1), but the reconciled maximum tree (Fig. 4), constructed from the minimum coalescent ages, places the *Pedatae* lineage as sister to the other two lineages and *Mexicanae* nested within

Boreali-Americanae. The isolated position of Pedatae is not surprising: its single species, V. pedata, differs sharply in having deeply divided leaves, often differently colored petals, lack of cleistogamy, and is the only violet known to be (partially) self-incompatible (Becker and Ewart 1990). The second lineage, Boreali-Americanae, largely sympatric with the former, consists of numerous morphotypes and ecotypes that are variably distinct, variably sympatric, and variably interfertile (Clausen 1962; Gil-ad 1997). In our opinion, this reflects primary diversification rather than secondary breakdown of species barriers as a result of disturbance as previously suggested (Clausen 1962. This would fit with the relatively young age of the complex (5.9 Ma) and the apparently simple genetics of the few characters that separate taxa (Brainerd 1913, 1924). The Mexicanae lineage appears to have its origin in secondary allopolyploidization of a Boreali-Americanae species and a *Primulifoliae* species (section *Plagiostigma*) some 3.2 Ma. As previously mentioned, corresponding hybrids are not uncommon even among modern species (Russell 1955). The Mexicanae species are allopatrically distributed and particularly diverse in the high mountains of Mexico and Central America (but secondarily dispersed to northern South America).

# Origin of the Hawaiian Violets Revisited

Previous studies based on rDNA have hypothesized that the Hawaiian violets, the *Nosphinium* lineage, were derived from within the amphi-Beringian Langsdorffianae complex (Ballard and Sytsma 2000). Our low-copy nuclear gene data contradict such a scenario. For the lineages in question, herein represented by the "western" high polyploids V. langsdorffii and V. tracheliifolia, rDNA has apparently been homogenized toward the MELVIO-section Viola genome in the polyploid phylogeny (Fig. 5), which means that phylogenetic signals from the seven or eight other diploid genomes present in the allopolyploid were not captured. Indeed, the homoeolog lineages of V. langsdorffii and V. tracheliifolia continue to form well-supported clades also with GPI. The two lineages may have split only about 4 Ma at the time of their respective allopolyploidizations, with the *V. macloskeyi-occidentalis* clade (*V. tracheliifo*lia) and with the clades of V. epipsila and V. verecunda (V. langsdorffii). Hence, the Hawaiian violets are not

<sup>&</sup>lt;sup>b</sup>Sum of the number of lineage fusions (i.e., polyploidizations) and the number of homoeolog losses.

<sup>&</sup>lt;sup>c</sup>The most parsimonious network (i.e., the one implying the fewest changes), assuming independent loss of both GPI homoeologs (Fig. 3).

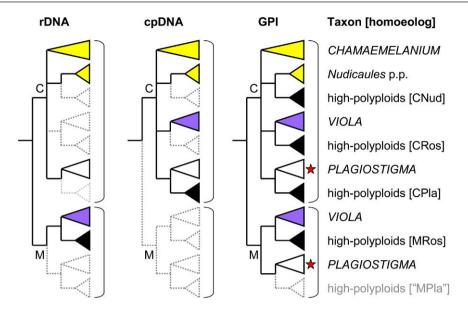


FIGURE 5. Simplified comparison of the inheritance of rDNA (ITS) (Ballard et al. 1998; Yoo et al. 2005), the chloroplast (cpDNA), and a low-copy nuclear gene (*GPI*) in *Viola* polyploids. Taxa refer to sections (capitalized) and one unranked infrasectional group (*Nudicaules*). The branch labels C and M refer to the CHAM clade and MELVIO clade, respectively. Some of the high-polyploids (Fig. 4) possess additional *GPI* homoeologs derived from section *Plagiostigma* by allopolyploidization (indicated with asterisks). This figure is available in black and white in print and in color at *Systematic Biology* online.

derived from within the *Langsdorffianae*; however, the two lineages are in one sense phylogenetic "sisters" in that they share a most recent common ancestor—the western decaploid—besides three additional tetraploid ancestors that they do not share.

Our data provide regional biogeographic evidence that the now exclusively Hawaiian Nosphinium lineage originated, by allopolyploidy, somewhere near the Pacific coast of North America, as this is where its extant "sister" species all occur (V. macloskeyi, V. occidentalis, V. langsdorffii). The fact that these species all have pronounced boreal affinities continues to lend support to Ballard and Sytsma's (2000) idea that the Hawaiian violets have an "Arctic origin." In a recent study, Havran et al. (2009) presented evidence that the ancestral Nosphinium violet first colonized the Maui Nui Complex of the Hawaiian archipelago. The emergence of this island, which later broke into four smaller islands (Maui, Moloka'i, Lāna'i, and Kaho'olawe), has been dated to 1.2-2.0 Ma (Price and Elliott-Fisk 2004) and thereby provides also a maximum age for the colonization event. However, the estimated age for the Nosphinium lineage based on our fossil-calibrated phylogeny is older, 3.7 (1.9–5.5) Ma, and the two time ranges are barely overlapping. Assuming these dates are accurate, this age discrepancy may be taken as evidence that the Nosphinium lineage persisted for some time on the American mainland, maybe up to 3-4 Ma, before dispersing to Hawaii. In Hawaii, it underwent rapid ecological and morphological radiation (Havran et al. 2009) while eventually becoming extinct on the mainland.

There is some evidence that polyploids are better adapted than diploids for establishment on oceanic islands (Harbaugh 2008; Soltis et al. 2009; Baldwin and

Wagner 2010; see also Mummenhoff and Franzke 2007). Indeed, the highest incidence of polyploidy known is in the Hawaiian flora (Carr 1998). Hybridization and/or polyploidization shortly before dispersal to the Hawaiian Islands has been proposed for a number of angiosperm colonists outside of *Viola* (reviewed by Baldwin and Wagner 2010): hybrid origins may have aided their establishment or evolutionary success, by elevating genetic or genomic variation and potentially allowing for extensive recombination and expression of diverse phenotypes on which natural selection could act.

### **CONCLUSIONS**

Although polyploidy is of paramount phylogenetic importance in plant evolution, the way it has been approached traditionally in phylogenetic and biosystematic studies was often simplistic. Markers such as cpDNA and rDNA markers are de facto unsuitable for detecting reticulate evolutionary histories (e.g., Álvarez and Wendel 2003) and can lead to downstream misinterpretations of, for instance, historical biogeographic patterns, character evolution, and not least, biosystematics.

Herein, we demonstrated a multipronged approach to handle problems of polyploidy in phylogenetics: First, we amplified a low-copy nuclear gene (*GPI*) for which the duplications resulting from polyploidization were known to be (mostly) conserved. Second, we used *in vitro* cloning of gene homoeologs by smPCR rather than, for example, *in vivo* cloning that is less efficient when numerous gene copies are present. Third, we used fossil data to infer the ages of the different polyploidizations and for reconciling the maximum tree

topology (as a proxy for the species tree) from gene homoeolog trees with conflicting topology. Fourth, we applied an analytical tool (PADRE) for generation of species networks from multilabeled gene trees. Finally, we applied objective criteria to find the most parsimonious species network among competing scenarios of events of gene loss and polyploidization.

Using such a combined approach, we resolve both the ancient (9–14 myr old) common decaploid origin of a geographically confined but morphologically diverse high-polyploid lineage from three ancestral lower-ploid sections of *Viola* (*Chamaemelanium*, *Plagiostigma*, and *Viola*) and the more recent (less than 3–4 myr old) allopolyploidizations that contributed to the further diversification of the high polyploids and the formation of allopatric lineages at the 14- and 18-ploid levels.

The problems dealt with herein are of a general nature and may be encountered in numerous plant groups, as similarly high or even higher ploidy levels have been reported from more than 20 angiosperm genera (including Cerastium, Curcuma, Draba, Fragaria, Fumaria, Papaver, Poa, Potentilla, Rumex, Saxifraga, Senecio; e.g., Grant 1981; Elven 2007 onwards). Our approach highlights the need to consider phylogenetic trees at the appropriate level of organization (i.e., genome trees) in phylogenetic inference and, in particular, calls for the development of effective algorithms that can handle multilabeled trees and take coalescent and gene duplication/loss models into consideration for allopolyploids.

#### SUPPLEMENTARY MATERIAL

Supplementary material, including data files and/or online-only appendices, can be found in the Dryad data repository (doi:10.5061/dryad.68722).

## **AUTHOR CONTRIBUTIONS**

T.M. planned, designed, and led the project, collected plant material, did the laboratory work, ran all analyses, and wrote most of the text. All authors have contributed in the preparation of the study, and commented on and approved of the final manuscript. Particular contributions include suggestions on analysis designs (B.O., K.S.J.), information about fossils and chromosome counts from, mainly, Russian sources (J.D.), and collection of material and expertise with North American violet groups (K.B., H.E.B.).

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