# OPEN

# Early Statin Use and the Progression of Alzheimer Disease

A Total Population-Based Case-Control Study

Feng-Cheng Lin, MD, Yun-Shiuan Chuang, MS, Hui-Min Hsieh, PhD, Tzu-Chi Lee, PhD, Kuei-Fen Chiu, MS, Ching-Kuan Liu, MD, PhD, and Ming-Tsang Wu, MD, ScD

**Abstract:** The protective effect of statin on Alzheimer disease (AD) is still controversial, probably due to the debate about when to start the use of statin and the lack of any large-scale randomized evidence that actually supports the hypothesis. The purpose of this study was to examine the protective effect of early statin use on mild-to-moderate AD in the total Taiwanese population.

This was a total population-based case-control study, using the total population of Taiwanese citizens seen in general medical practice; therefore, the findings can be applied to the general population. The study patients were those with newly diagnosed dementia (ICD-9 290.x) and prescribed any acetylcholinesterase inhibitors (AChEI) from the Taiwan National Health Insurance dataset in 1997 to 2008. The newly diagnosed eligible mild-to-moderate AD patients were traced from the dates of their index dates, which was defined as the first day to receive any AChEI treatment, back to 1 year (exposure period) to categorize them into AD with early statin use and without early statin use. Early statin use was defined as patients using statin before AChEI treatment. Alzheimer disease patients with early statin use were those receiving any statin treatment during the exposure period. Then, we used propensity-score-matched strategy to match these 2 groups as 1:1. The matched study patients were followed-up from their index dates. The primary outcome was the discontinuation of AChEI treatment, indicating AD progression.

Editor: Marco Onofrj.

Received: August 16, 2015; revised: October 20, 2015; accepted: November 3, 2015.

Correspondence: Ming-Tsang Wu, Department of Family Medicine, Kaohsiung Medical University Hospital, Kaohsiung, Taiwan, Room 917, CS Building, 100 Shih-Chuan 1st Road, Kaohsiung, Taiwan (email: 960021@ms.kmuh.org.tw).

Supplemental Digital Content is available for this article.

F-CL and Y-SC equally contributed to this study.

Funding: this study was supported by grants from Kaohsiung Medical University Hospital (KMUH101-1104), the National Science Council (NSC 101-2314-B-037-037-MY3), and the Taiwan National Health Research Institute (NHRI-EX102-10209PI), none of which had any role in study design or data collection and analysis, decision to publish, or preparation of the manuscript.

The authors have no conflicts of interest to disclose.

Copyright © 2015 Wolters Kluwer Health, Inc. All rights reserved.

This is an open access article distributed under the Creative Commons Attribution-NonCommercial-NoDerivatives License 4.0, where it is permissible to download, share and reproduce the work in any medium, provided it is properly cited. The work cannot be changed in any way or used commercially.

ISSN: 0025-7974

DOI: 10.1097/MD.00000000002143

There were 719 mild-to-moderate AD-paired patients with early statin use and without early statin use for analyses. Alzheimer disease progression was statistically lower in AD patients with early statin use than those without (P = 0.00054). After adjusting for other covariates, mild-to-moderate AD patients with early stain use exhibited a 0.85-risk (95% CI = 0.76-0.95, P = 0.0066) to have AD progression than those without.

Early statin use was significantly associated with a reduction in AD progression in mild-to-moderate AD patients. The future randomized trial studies can confirm our findings.

#### (Medicine 94(47):e2143)

Abbreviations: AChEI = acetylcholinesterase inhibitors, AD = Alzheimer disease, APP = amyloid precursor protein, cDDD = cumulative DDD, CDR = clinical dementia rating, CHF = congestive heart failure, CI = confidence interval, CSF = cerebrospinal fluid, DDD = defined daily dose, DSM-IV = Diagnostic and Statistical Manual of Mental Disorders, Fourth Edition, HMG-CoA = hydroxy-3-methylglutaryl-coenzyme A, HR = hazard ratio, ICD-9 = International Classification of Diseases, Revision 9, IHD = ischemic heart disease, KMUH = Kaohsiung Medical University Hospital, LDL = low-density lipoprotein, MMSR = Mini-Mental State Examination, NHI = National Health Insurance, NSAID = nonsteroidal anti-inflammatory agents, PAD = peripheral artery disease, PLTP = phospholipid transfer protein, WHO = World Health Organization.

#### INTRODUCTION

**D** ementia is a chronic, progressive neurodegenerative disorder characterized by the decline of cognitive function. The World Health Organization (WHO) estimated that the proportion of dementia in the worldwide population aged 60 years and over will reach 22% by 2050.<sup>1</sup> Alzheimer disease (AD) is the most common neurodegenerative dementia and is a leading cause of death in elderly persons.<sup>2</sup> Evidence suggests that the precipitation of  $\beta$ -amyloid peptide and cholesterol homeostasis in the central nerve system play important roles in this multifactorial degenerative process.<sup>3-4</sup> Thus, whether cholesterol-lowering agents such as statin can decrease the incidence/progression of AD has become a hot topic for research.

Statins, 3-hydroxy-3-methylglutaryl-coenzyme A (HMG-CoA) reductase inhibitors, reduce low-density lipoprotein (LDL) cholesterol levels. Besides its well-known protective effect of cardiovascular ischemic events, statin was considered to have some benecial effects on neurodegeneration and cognitive functions through the inhibition of cholesterol biosynthesis to decrease amyloid production and tau hyperphosphorylation in the brain.<sup>5,6</sup> However, these suggestive cognitive protective effects via statin use are still controversial, probably due to the debate about when to start the use of statin (before or after AD

From the Department of Public Health (F-CL, Y-SC, H-MH, K-FC, M-TW); Department of Neurology, Kaohsiung Medical University Hospital, Kaohsiung Medical University (F-CL, C-KL); Department of Neurology, Pingtung Hospital, Ministry of Health and Welfare (F-CL); Kaohsiung Municipal Ta-Tung Hospital (K-FC); Department of Health Promotion and Health Education, National Taiwan Normal University, Taipei (T-CL); Department of Family Medicine, Kaohsiung Medical University Hospital, Kaohsiung Medical University, Kaohsiung (M-TW); and Center of Environmental and Occupational Medicine, Kaohsiung Municipal Hsiao-Kang Hospital, Kaohsiung Medical University, Kaohsiung Medical University, Taiwan (M-TW).

diagnosis) and what type (lipophilic or hydrophilic) of statin to use. Also there is no any large-scale randomized evidence that actually supports the hypothesis. Thus, we hypothesized that the start of statin use before the diagnosis of mild-to-moderate AD can ameliorate the progression to severe AD and additionally, the protective potency between lipophilic and hydrophilic statins is different. To answer the aforementioned questions, we analyzed patients with mild-to-moderate AD in the total Taiwanese population in a period spanning >10 years (1997–2008).

#### **METHODS**

### **Study Population and Data Collection**

The Taiwan National Health Insurance (NHI) dataset, run by the governmental authority as a mandatory and single-payer insurance system, was established on 01 March 1995 in Taiwan. After 1996, NHI claims data were digitalized and managed by Taiwan's National Health Research Institutes, creating a large medical claims database known as the National Health Insurance Research Database (NHIRD).<sup>7,8</sup> By December 2010, 23.074 million people were enrolled nationwide with a coverage rate of 99.6%.

Required by NHI Administration, the insurance system also records all patients with 30 categories of catastrophic illness such as malignant neoplasm, uremia, and chronic psychotic disorders that include dementia (International Classification of Diseases, Ninth Revision [ICD-9], code number 290.x), to become 1 NHI catastrophic illness registry file (eTable 1, http://links.lww.com/MD/A531). Patients with catastrophic illnesses were exempted from all copayment during the effective period in Taiwan, so the data are comprehensive.<sup>9,10</sup>

In Taiwan, before May 2010, only dementia patients with mild-or-moderate AD could be prescribed acetylcholinesterase inhibitors (AChEI), including donepezil, rivastigmine, or galantamine, by Taiwan Neurology Society Board-certified neurologists and compensated by NHI for 1 year. If dementia patients become severe AD, based on the score of Clinical Dementia Rating (CDR), after 1 year, the prescription of AChEIs cannot be compensated by NHI and should no longer be supported by the government.<sup>11</sup> Thus, our potential study patients were those with newly diagnosed dementia (ICD-9 290.x) and were prescribed any AChEIs from NHI catastrophic illness registry file between 01 January 1997 and 31 December 2008 in the entire Taiwan area. We excluded patients with (1) any diagnosis of cancer (ICD-9 140.xx-208.xx) and (2) age < 50 years and  $\ge 80$ years before the diagnosis of dementia. The index date was defined as the first date when the patient received the definite diagnosis of AD and started any AChEI treatment.

To get the permission of prescribing AChEIs for patients with mild-or-moderate AD, certified neurologists should send their patients' detailed medical records to the Bureau of NHI for examination annually. The certified neurologists in Bureau of NHI thoroughly evaluated the patients' medical history and a series records of Diagnostic and Statistical Manual of Mental Disorders, Fourth Edition (DSM-IV), biochemical laboratory data, brain image (Computer Tomography or Magnetic Resonance Imaging), Mini-Mental State Examination (MMSE), and CDR to judge whether the diagnostic criteria of mild-or-moderate AD was fulfilled and, if yes, the prescription of AChEI was granted and compensated by the NHI. CDR, a structured interview format, was used to assess current cognitive and functional status and its score is graded to mild (CDR = 1), moderate (CDR = 2), and severe (CDR = 3) in dementia patients. Thus, when the score of CDR was evaluated annually in AD patients increased from 1 or 2 to 3, which means from mild-to-moderate to severe, permission for prescribing AChEI granted by the Bureau of NHI was stopped.

# **Propensity Score Matching**

The newly diagnosed eligible mild-to-moderate AD patients were traced from the dates of their index dates back to 1 year (exposure period) to categorize these AD patients into 2 groups: AD with early statins use and without early statins use. Early use of statin was defined as patients receiving any statin treatment in the exposure period.

Then, we used propensity-score-matched strategy to match the covariates, listed in Table 1 and eTable 2, http:// links.lww.com/MD/A531, as 1:1 by using a "greedy" matching algorithm, with a maximum caliper of 0.1, for analysis.<sup>12,13</sup> The matched study patients were followed up from their index dates until the stop of AChEI prescription, being dis-enrolled from the NHI program, death, up to 5 years from the index date, or the end of the study date (31 December 2008), whichever came first. This study was approved by the Institutional Review Board of Kaohsiung Medical University Hospital (KMUH). Because the patient identifiers are scrambled to the public for research purposes to protect confidentiality, the requirement for written or verbal consent from patients for data linkage study was waived.

# **Use of Statins**

The detailed information about the prescription of statins in the exposure period were retrieved from both the inpatient and outpatient pharmacy prescription databases, which include drug types, dosage, started and ended dates of prescription, and total number of pills dispensed. According to their pharmacokinetic characteristics, statins were further classified into lipophilic and hydrophilic molecules. Lipophilic molecules included simvastatin, lovastatin, fluvastatin, and atorvastatin, whereas hydrophilic ones included pravastatin and rosuvastatin. The defined daily dose (DDD), a unit for assessing the standard dose of statins recommended by the WHO, was calculated. For example, the DDD was 15 mg for simvastatin, 10 mg for atorvastatin, and 20 mg for pravastatin. Then, cumulative DDD (cDDD) as the sum of dispensed DDD in the exposure period was calculated.

# **Potential Confounders**

Information about age, gender, income, and co-morbidities, including hypertension, diabetes, cardiac dysrhythmia, congestive heart failure (CHF), peripheral artery disease (PAD), peptic ulcer, ischemic stroke, and ischemic heart disease (IHD), were also collected (eTable 2, http://links.lww. com/MD/A531). Comorbidities were defined in a patient if he or she was diagnosed for any of the aforementioned diseases on at least 2 outpatient claims or 1 inpatient claim during the exposure period.

To control for confounding agents, we included drugs that could potentially accelerate or reduce inflammation or cognitive function in the model. These drugs were anticoagulants, nonsteroidal anti-inflammatory agents (NSAID), antidepressants, benzodiazepine, and corticosteroid. Exposure to these drugs was defined as having a prescription of 1 of them at least 1 day after the index date to the occurrence of any event related to this study, being dis-enrolled from the NHI program, death, up to 5 years from the index date, or the end of the study period (31 December 2008), whichever came first.

	AD With Early Statin Use (N = 719)		AD Without Early Statin Use (N = 5707)			AD Without Early Statin Use <sup>*</sup> $(N = 719)$		
	Ν	%	Ν	%	P Value <sup>†</sup>	Ν	%	P Value <sup>†</sup>
Age (years)					< 0.0001			0.7718
50-59	110	15.30	785	13.76		102	14.19	
60-69	377	52.43	2472	43.32		375	52.16	
70-79	232	32.27	2450	42.93		242	33.66	
Gender					< 0.0001			0.2859
Male	173	24.06	2147	37.62		156	21.70	
Female	546	75.94	3560	62.38		563	78.30	
Comorbidity								
Hypertension	598	83.17	3541	62.05	< 0.0001	601	83.59	0.8317
Diabetes	405	56.33	1728	30.28	< 0.0001	406	56.47	0.9576
Ischemic stroke	365	50.76	2544	44.58	0.0017	382	53.13	0.3696
Intracerebral hemorrhage	21	2.92	173	3.03	0.8702	17	2.36	0.5108
Cardiac dysrhythmia	159	22.11	1162	20.36	0.2730	173	24.06	0.3810
Congestive heart failure	99	13.77	635	11.13	0.0358	96	13.35	0.8173
Peripheral artery disease	29	4.03	119	2.09	0.0010	28	3.89	0.8925
Peptic ulcer	176	24.48	1247	21.85	0.1097	188	26.15	0.4667
Ischemic heart disease	389	54.10	2059	36.08	< 0.0001	400	55.63	0.5599
Other medication								
Aspirin	319	44.37	1171	20.52	< 0.0001	320	44.51	0.9577
Corticosteroid	154	21.42	1090	19.10	0.1380	149	20.72	0.7465
NSAID	490	68.15	3485	61.07	0.0002	497	69.12	0.6907
Antidepressant	82	11.40	433	7.59	0.0004	79	10.99	0.8019
Anticoagulant	10	1.39	51	0.89	0.1951	14	1.95	0.4103
Benzodiazepine	323	44.92	2195	38.46	0.0008	342	47.57	0.3149

**TABLE 1.** Demographics and Clinical Characteristics of Mild-to-Moderate Alzheimer Diseases Patients With and Without Early Statin Use Before and After Propensity-Score Matching

AD = mild-to-moderate Alzheimer disease patients, NSAID = nonsteroidal anti-inflammatory drug.

\* Matching as 1:1 with AD patients with early statin use by propensity score.

<sup>†</sup>Chi-square or Fischer exact test, whichever appropriate.

#### Ascertainment of AD Patients With AChEls Use

To evaluate the accuracy of information about the diagnosis of AD patients and the use of AChEIs, we searched any patients with both the diagnosis of ICD-9 290.x and the prescription of any AChEIs between 01 January 1998 and 31 December 1999 in KMUH, 1 medical center located in southern Taiwan. A total of 410 eligible patients were identified by the hospital computer. We randomly retrieved 100 medical charts from 100 case patients to comprehensively review their medical records up to 31 December 2013. After the exclusion of 11 patients who were not regularly followed-up in KMUH for 1 year and over, the remaining 89 patients were checked for information about the continuation of prescribing any AChEI and the score of CDR each year for 5 years. We found that 31 mild-to-moderate AD patients had CDR decline to become severe AD, and only 1 of them was continuously prescribed AChEIs. In contrast, none of the 58 mild-to-moderate AD patients who did not have CDR decline had their prescription of ACHEIs stopped. The diagnostic accuracy of mild-to-moderate AD was 98.9% (88/89).

#### Statistical Analyses

Demographic characteristics, comorbidities, and potential confounding agents were tabulated by chi square or Fisher exact test, whichever appropriate, between 2 groups: mild-tomoderate AD with early statin use versus without early statin use. Kaplan-Meier analysis and log-rank testing were used to compare the distributions of mild-to-moderate AD progression in these 2 groups. The analysis of early statin use was also further categorized by lipophilic or hydrophilic. Cox proportional hazards modeling was used to compute hazard ratio (HRs) and 95% confidence interval (CI) for mild-to-moderate AD progression. The supremum test was performed for testing proportional hazards assumption. Covariates in the models were performed in 2 steps: (1) only include age, sex, diabetes, and hypertension, which were the most important factors for AD and (2) include all covariates listed in Table 1. Each participant accumulated person-time beginning from the index date until the termination of AChEIs prescription, dis-enrolment from the NHI program, death, up to 5 years from the index date, or the end of the study date (31 December 2008), whichever came first. The dose-response of cumulative statin use (cDDD) on the risk of mild-to-moderate AD progression was also calculated by quartile. Data analysis was performed using the SAS 9.3 statistical package; all P-values were 2-sided.

#### RESULT

The NHI catastrophic illness registry file contained 1,521,214 patients from the period of 01 January 1997 and 31 December 2008 (Fig. 1). In total, 6431 newly diagnosed

Parameters	Estimate	SE	p value	HR	95% CI	
Model 1						
AD without early statin use				1		
AD with early statin use*	-0.15	0.06	0.0110	0.86	0.77	0.97
Model 2						
AD with early statin use <sup>†</sup>	-0.15	0.06	0.0099	0.86	0.77	0.96
Model 3						
AD with early statin use <sup><math>\ddagger</math></sup>	-0.16	0.06	0.0066	0.85	0.76	0.96
Age (years)						
50-59				1		
60-69	-0.14	0.09	0.0988	0.87	0.73	1.03
70-79	0.01	0.09	0.9205	1.01	0.84	1.21
Gender						
Female				1		
Male	0.03	0.07	0.6922	1.03	0.89	1.18
Comorbidity (yes vs. no)						
Hypertension	-0.06	0.08	0.4540	0.94	0.80	1.11
Diabetes	0.13	0.06	0.0449	1.13	1.00	1.28
Ischemic stroke	0.07	0.06	0.2360	1.08	0.95	1.22
Intracerebral hemorrhage	0.30	0.18	0.0848	1.36	0.96	1.92
Cardiac dysrhythmia	0.07	0.08	0.3315	1.08	0.93	1.25
Congestive heart failure	0.26	0.09	0.0047	1.29	1.08	1.55
Peripheral artery disease	0.24	0.15	0.1106	1.27	0.95	1.71
Peptic ulcer	V0.08	0.07	0.2337	0.92	0.80	1.06
Ischemic heart disease	-0.02	0.07	0.7079	0.98	0.86	1.11
Other medications (yes vs. no)						
Aspirin	-0.04	0.06	0.5235	0.96	0.85	1.09
Corticosteroid	0.09	0.07	0.2354	1.09	0.95	1.26
NSAID	-0.05	0.07	0.4666	0.95	0.83	1.09
Antidepressant	0.06	0.10	0.5282	1.06	0.88	1.28
Benzodiazepine	0.01	0.06	0.9337	1.01	0.89	1.14
Anticoagulant	-0.14	0.23	0.5429	0.87	0.55	1.37

AD = Alzheimer disease, CI = confidence interval, HR = hazard ratio, NSAID = nonsteroidal anti-inflammatory drugs, SE = standard error. \* Crude HR.

t Adverte 1.C

<sup>†</sup>Adjusted for age, gender, hypertension, and diabetes.

<sup>‡</sup>Adjusted for all variables listed in this table.

mild-to-moderate AD patients were included in this study. Among them, 724 patients were fulfilled mild-to-moderate AD with early statin use. After propensity score matching, 719 mild-to-moderate AD patients with early statin use were able to match 719 mild-to-moderate AD patients without early statin use for the final analyses. All covariates were comparable after matching (Table 1; eTable 3, http://links.lww.com/MD/A531). The percent of daily statin use in 719 mild-to-moderate AD patients with early statin use in 719 mild-to-moderate the index date, the percent of daily statin use in 719 mild-to-moderate AD patients with early statin use in 719 mild-to-moderate AD patients with early statin use in 719 mild-to-moderate AD patients with early statin use in 719 mild-to-moderate AD patients with early statin use in 719 mild-to-moderate AD patients with early statin use in 719 mild-to-moderate AD patients with early statin use in 719 mild-to-moderate AD patients with early statin use in 719 mild-to-moderate AD patients with early statin use in 719 mild-to-moderate AD patients with early statin use in 719 mild-to-moderate AD patients with early statin use in 719 mild-to-moderate AD patients with early statin use in 719 mild-to-moderate AD patients with early statin use in 719 mild-to-moderate AD patients with early statin use in 719 mild-to-moderate AD patients with early statin use in 719 mild-to-moderate AD patients with early statin use in 719 mild-to-moderate AD patients with early statin use in 719 mild-to-moderate AD patients with early statin use in 719 mild-to-moderate AD patients with early statin use in 719 mild-to-moderate AD patients with early statin use (eFigure 1, http://links.lww.com/MD/A531).

Among the 719 mild-to-moderate AD patients with early statin use, 581, 97, and 46 patients were prescribed lipophiliconly, hydrophilic-only, and both respectively, during the exposure period (Figure 1). Even excluding 46 patients prescribed both lipophilic and hydrophilic statins during the exposure period, all covariates were still comparable between AD patients with early statin use and without early statin use (eTable 4, http://links.lww.com/MD/A531).

Cumulative survival probability of AD progression was statistically lower in mild-to-moderate AD patients with early statin use than those without early statin use (P = 0.00054;Figure 2A). The significant protective effect of AD progression was more prominent in the lipophilic-only group (Figure 2B). After adjusting for age, sex, hypertension, and diabetes, mild-tomoderate AD patients with early statin use exhibited a 0.86-risk (95% CI = 0.77 - 0.96) to have AD progression than those without early statin use (P = 0.0099, Table 2, eTable 5, http://links.lww. com/MD/A531). The beneficial effects were still significant after further adjusting for other covariates (HR = 0.85,95% CI = 0.76-0.96, P = 0.0066). Figure 3 shows the beneficial effects preventing AD progression was present in mild-to-moderate AD patients with early lipophilic-only statin use, but not in those with early hydrophilic-only statin use. The supremum test showed our data followed the proportional hazards assumption (P = 0.4180).

# DISCUSSION

This study found that early statin use in mild-to-moderate AD patients was significantly associated with a reduction in AD

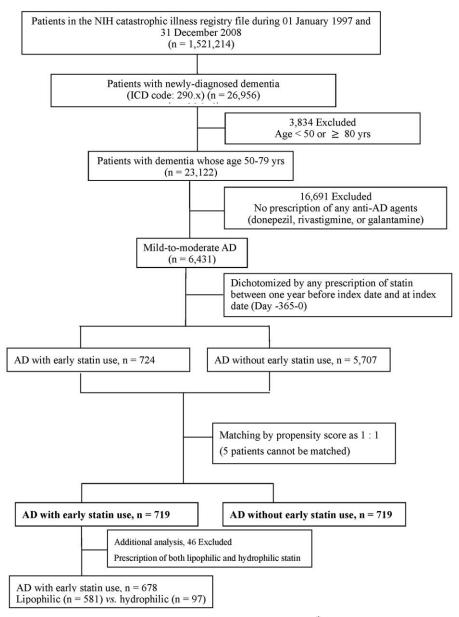
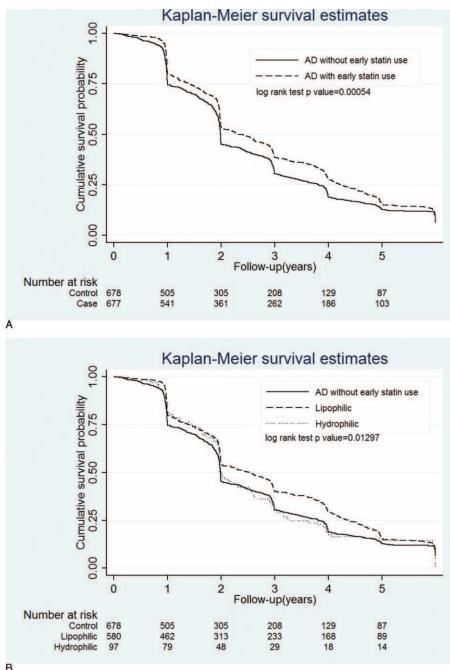


FIGURE 1. Study flowchart. AD = Alzheimer diseases, NIH = National Insurance Health. \*Index date (Day 0) indicates date of starting anti-AD agent.

aggravation. In addition, that beneficial effect was from lipophilic statin. To our best knowledge, this is the first populationbased propensity-matched cohort study to explore the link between early use of statin and the risk of AD progression.

Cholesterol and its transport have been shown to be involved in the regulation of amyloid-beta peptides in senile plaques and tau hyperphosphorylation in neurofibrillary tangles, which are the pathological hallmarks of AD.<sup>4</sup> Elevated cholesterol at the lipid rafts of the neuronal membrane, which contain the beta and gamma secretases, will result in increased cleavage of amyloid precursor protein (APP).<sup>6,14</sup> The cleavage of APP by beta and gamma secretases results in nonsoluble products that aggregate as oligomers, protofibrils, and senile neuritic plaques. Statins inhibit the enzyme HMG-CoA reductase that catalyzes the rate-limiting step in cholesterol biosynthesis to reduce levels of circulating cholesterol and inhibit de novo cholesterol synthesis in the brain.<sup>6</sup> Thus, statins may decrease amyloid-beta production and tau hyperphosphorylation in the brain. Besides, AD is associated with cerebrovascular damage and cerebral hypoperfusion. The progression of neuron loss and cognitive deterioration of Alzheimer disease are preceded by a slow decline in neurovascular regulation.<sup>15,16</sup> Cerebral ischemia increases the expression of amyloid precursor protein and reduces the clearance of amyloid-ß from the brain. Statins may increase endothelial nitric oxide synthase and reduce endothelin-1, leading to vasodilatation and increase in cerebral perfusion.<sup>6,17</sup> In the studies of in vitro or in vivo, statin was proposed to have some neuroprotective effects through the



E

**FIGURE 2**. Rate of AD progression in mild-to-moderate AD patients categorized by early statin use: (A) with early statin use versus without early statin use; (B) with early lipophilic statin use or early hydrophilic statin use versus without early statin use. AD = Alzheimer diseases.

mechanisms of anti-inammatory, antioxidant, and antithrombotic actions, and thus the decrease of amyloid-beta production.<sup>18,19</sup> However, in human studies, although most observational studies have found a significantly lower risk of dementia or incident AD in statin users, the subsequent randomized controlled trials did not show the beneficial effect of statin on dementia patients who were already treated by AChEIs.<sup>20–23</sup> The discrepancy in findings were attributed to the optimal timing of starting statin therapy in dementia patients, suggesting statins may exert any beneficial effects only before the presence of obvious deterioration of neurodegenerative diseases.

The findings in our cohort study, designed to examine the effect of statin use 1 year before the definite diagnosis of mildto-moderate AD that was confirmed by the starting prescription of AChEIs from Taiwan NHI catastrophic illness registry file, further agreed with the importance of choosing the optimal timing to start statin therapy on AD patients. Indeed, 1 recent longitudinal observational study showed that early use of statin was beneficial for cognitive decline in normal cognitive

e • •	0.77 (0.64, 0.94) 0.77 (0.64, 0.94) 0.79 (0.66, 0.96)
+	0.77 (0.64, 0.94)
•	
•	0 79 (0 66 0 96)
	0.13 (0.00, 0.90)
•	0.81 (0.67, 0.98)
•	0.77 (0.63, 0.95)
<b>⊷</b>	0.77 (0.62, 0.94)
	0.75 (0.61, 0.92)
	0.76 (0.62, 0.93)
•	0.79 (0.48, 1.29)
•	0.81 (0.52, 1.26)
	1.10 (0.73, 1.67)
	1.54 (0.96, 2.46)

**FIGURE 3.** Forest plot of the effect of cumulative defined daily dose (cDDD) on the deterioration of mild-to-moderate AD categorized by quartile and type of statin. AD = Alzheimer diseases, cDDD = cumulative defined daily dose, HR = hazard ratio.

subjects but not in patients with mild cognitive impairment.<sup>24</sup> However, the limitations of that observational study were (1) self-reported use of statin, and (2) other existing comorbid conditions such as ischemic heart disease, congestive heart failure, and stroke and other medication use such as aspirin, anticoagulant, and benzodiazepine were not considered.

We found that the use of lipophilic statin, but not hydrophilic statin, could ameliorate mild-to-moderate AD progression, probably because lipophilic statin can cross the blood-brain barrier (BBB) to produce its beneficial effect.<sup>25,26</sup> Riekse and colleagues measured the levels of 1 AD biomarker, phospho-tau-181 (p-tau181) in cerebrospinal fluid (CSF) after a 14-week treatment with simvastatin (a BBB permeant statin; n = 10) at 40 mg/day or pravastatin (a BBB impermeant statin; n = 13) at 80 mg/day in hypercholesterolemic subjects without dementia.<sup>26</sup> They found simvastatin, but not pravastatin, reduced CSF p-tau181 levels in all subjects. Another similar experimental study, conducted by Vuletic and co-workers, used the same statins, same dosage, and same number of adults with intact cognition and modest hypercholesterolemia as the study from Riekse et al and found simvastatin, but not pravastatin, significantly increased CSF phospholipid transfer protein (PLTP) activity (P = 0.005), which can decrease p-tau181 levels in AD patients.<sup>25,26</sup> These studies concluded that lipophilic statin, but not hydrophilic statin, can penetrate BBB to affect several important pathological biomarkers related to AD in CSF. However, in human observational studies, the evidence for lipophilic and hydrophilic statins on dementia or AD have been inconsistent.<sup>27–30</sup> Some studies showed the equal beneficial effect of lipophilic and hydrophilic statins on neurodegenerative diseases, whereas others found that lipophilic statin reduced the risk of the occurrence of dementia or AD than did hydrophilic statin.<sup>27,29–31</sup> Our findings were more consistent with the latter results.

This study also found that diabetes and congestive heart failure (CHF) are the risk factors of AD progression which are consistent with previous studies.<sup>32–36</sup> The pathophysiology of developing or aggravating AD by diabetes were proposed from (1) the increase of  $\beta$ -amyloid peptide levels and deposition in the brain, (2) the cause of cerebrovascular dysregulation, and (3) the alteration of insulin signaling in the brain, which affects neuronal functions. For CHF, brain hypoperfusion is probably the main contributor for the onset of neurodegenerative diseases such as dementia and AD.<sup>32,33,36</sup>

Although this study covered almost all mild-to-moderate AD patients in the entire Taiwan area and spanned >10 years (1997–2008), this is still observational data which is inferior to a randomized trial design. To minimize the inherent bias of the observational study, we identified the study drug exposure before the index date and matched this by using the propensity score to increase the comparability of 2 study groups. However, even well-designed observational studies cannot be guaranteed to avoid all potential sources of moderate bias. Consequently, large randomized trials would be needed to reliably confirm (or refute) the associations reported in this paper. Another limitation is that the information about personal lifestyle habits such

as smoking and biochemical laboratory data such as blood sugar, cholesterol, and apolipoprotein E was not considered.

In conclusion, early statin use is significantly associated with a reduction in AD progression in mild-to-moderate AD patients and the beneficial effect is probably from lipophilic statin. Future studies could implement multiarmed randomized trials to compare the statin effect before and after AD aggravation and the beneficial effect between lipophilic and hydrophilic statins.<sup>37</sup>

#### REFERENCES

- 1. Ageing and life course. World Health Organization. http:// www.who.int/ageing/about/facts/en/.
- Brookmeyer R, Corrada MM, Curriero FC, et al. Survival following a diagnosis of Alzheimer disease. Arch Neurol. 2002;59:1764–1767.
- De Strooper B, Annaert W. Proteolytic processing and cell biological functions of the amyloid precursor protein. *J Cell Sci.* 2000;113:1857–1870.
- Shobab LA, Hsiung GY, Feldman HH. Cholesterol in Alzheimer's disease. *Lancet Neurol.* 2005;4:841–852.
- Arvanitakis Z, Schneider JA, Wilson RS, et al. Statins, incident Alzheimer disease, change in cognitive function, and neuropathology. *Neurology*. 2008;70:1795–1802.
- Kandiah N, Feldman HH. Therapeutic potential of statins in Alzheimer's disease. J Neurol Sci. 2009;283:230–234.
- 7. National Health Insurance Research Database. http://nhird.nhri. org.tw/en/index.htm.
- Wu IC, Lin MY, Yu FJ, et al. A short-term effect of low-dose aspirin on major hemorrhagic risks in primary prevention: a casecrossover design. *PLoS One*. 2014;9:e98326.
- Lai MN, Wang SM, Chen PC, et al. Population-based case-control study of Chinese herbal products containing aristolochic acid and urinary tract cancer risk. J Natl Cancer Inst. 2010;102:179–186.
- US Centers for Diseases Control and Prevention A, Georgia. International Classification of diseases, Ninth Revision (ICD-9). http://www.cdc.gov/nchs/icd/icd9.htm 2014.
- Chang YP, Chiu GF, Kuo FC, et al. Eradication of helicobacter pylori is associated with the progression of dementia: a population-based study. *Gastroenterol Res Pract.* 2013:Article ID 175729, 5 pages.
- Seeger JD, Williams PL, Walker AM. An application of propensity score matching using claims data. *Pharmacoepidemiol Drug Saf.* 2005;14:465–476.
- Patorno E, Glynn RJ, Hernandez-Diaz S, et al. Studies with many covariates and few outcomes: selecting covariates and implementing propensity-score-based confounding adjustments. *Epidemiology*. 2014;25:268–278.
- Wahrle S, Das P, Nyborg AC, et al. Cholesterol-dependent gammasecretase activity in buoyant cholesterol-rich membrane microdomains. *Neurobiol Dis.* 2002;9:11–23.
- Iadecola C. Neurovascular regulation in the normal brain and in Alzheimer's disease. Nat Rev Neurosci. 2004;5:347–360.
- Whitfield JF. Can stating put the brakes on Alzheimer's disease? Expert Opin Investig Drugs. 2006;15:1479–1485.
- Kaesemeyer WH, Caldwell RB, Huang J, et al. Pravastatin sodium activates endothelial nitric oxide synthase independent of its cholesterol-lowering actions. J Am Coll Cardiol. 1999;33:234–241.
- Pac-Soo C, Lloyd DG, Vizcaychipi MP, et al. Statins: the role in the treatment and prevention of Alzheimer's neurodegeneration. *J Alzheimers Dis.* 2011;27:1–10.

- Wang Q, Yan J, Chen X, et al. Statins: multiple neuroprotective mechanisms in neurodegenerative diseases. *Exp Neurol.* 2011;230:27–34.
- Rockwood K, Kirkland S, Hogan DB, et al. Use of lipid-lowering agents, indication bias, and the risk of dementia in communitydwelling elderly people. *Arch Neurol.* 2002;59:223–227.
- Li G, Shofer JB, Rhew IC, et al. Age-varying association between statin use and incident Alzheimer's disease. J Am Geriatr Soc. 2010;58:1311–1317.
- Feldman HH, Doody RS, Kivipelto M, et al. Randomized controlled trial of atorvastatin in mild to moderate Alzheimer disease: LEADe. *Neurology*. 2010;23:2010;74:956–964.
- Sano M, Bell KL, Galasko D, et al. A randomized, double-blind, placebo-controlled trial of simvastatin to treat Alzheimer disease. *Neurology*. 2011;77:556–563.
- Steenland K, Zhao L, Goldstein FC, et al. Statins and cognitive decline in older adults with normal cognition or mild cognitive impairment. *J Am Geriatr Soc.* 2013;61: 1449–1455.
- Riekse RG, Li G, Petrie EC, et al. Effect of statins on Alzheimer's disease biomarkers in cerebrospinal fluid. J Alzheimers Dis. 2006;10:399–406.
- Vuletic S, Riekse RG, Marcovina SM, et al. Statins of different brain penetrability differentially affect CSF PLTP activity. *Dement Geriatr Cogn Disord*. 2006;22:392–398.
- Haag MD, Hofman A, Koudstaal PJ, et al. Statins are associated with a reduced risk of Alzheimer disease regardless of lipophilicity. The Rotterdam Study. *J Neurol Neurosurg Psychiatry*. 2009;80: 13–17.
- Shepardson NE, Shankar GM, Selkoe DJ. Cholesterol level and statin use in Alzheimer disease: II. Review of human trials and recommendations. *Arch Neurol.* 2011;68:1385–1392.
- Bettermann K, Arnold AM, Williamson J, et al. Statins, risk of dementia, and cognitive function: secondary analysis of the ginkgo evaluation of memory study. J Stroke Cerebrovasc Dis. 2012;21:436–444.
- Wu CK, Yang YH, Lin TT, et al. Statin use reduces the risk of dementia in elderly patients: a nationwide data survey and propensity analysis. J Intern Med. 2015;277:343–352.
- Shepardson NE, Shankar GM, Selkoe DJ. Cholesterol level and statin use in Alzheimer disease: I. Review of epidemiological and preclinical studies. *Arch Neurol.* 2011;68:1239–1244.
- Alves TC, Rays J, Fraguas R Jr et al. Localized cerebral blood flow reductions in patients with heart failure: a study using 99mTc-HMPAO SPECT. J Neuroimaging. 2005;15:150–156.
- Ruitenberg A, den Heijer T, Bakker SL, et al. Cerebral hypoperfusion and clinical onset of dementia: the Rotterdam study. *Ann Neurol.* 2005;57:789–794.
- Kopf D, Frolich L. Risk of incident Alzheimer's disease in diabetic patients: a systematic review of prospective trials. J Alzheimers Dis. 2009;16:677–685.
- 35. Kuljis RO, Salkovic-Petrisic M. Dementia, diabetes, Alzheimer's disease, and insulin resistance in the brain: progress, dilemmas, new opportunities, and a hypothesis to tackle intersecting epidemics. *J Alzheimers Dis.* 2011;25:29–41.
- Rusanen M, Kivipelto M, Levalahti E, et al. Heart diseases and long-term risk of dementia and Alzheimer's disease: a populationbased CAIDE study. J Alzheimers Dis. 2014.
- Parmar MK, Carpenter J, Sydes MR. More multiarm randomised trials of superiority are needed. *Lancet.* 2014;384:283–284.